

Format of Holding of Specified securities

1. Name of Listed Entity: **BANK OF BARODA**
 2. Scrip Code/Name of Scrip/Class of Security: **532134,BANKBARODA,EQUITY SHARES**
 3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
 a. if under 31(1)(b) then indicate the report for quarter ending **30/09/2016**
 b. if under 31(1)(c) then indicate date of allotment/extinguishment
 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares | | NO |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d Whether the Listed Entity has any shares in locked-in? | YES | |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



कृते बैंक ऑफ बड़ौदा
 For Bank of Baroda

 कंपनी सचिव
 Company Secretary


Bank of Baroda

As on 30/04/2016

Table I - Summary Statement holding of specified securities

BANK OF BARODA

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 1 | 1364940578 | 0 | 0 | 1364940578 | 59.24 | 1364940578 | 0 | 1364940578 | 59.24 | 0 | 59.24 | 197878083 | 14.50 | 0 | 0.00 | 1364940578 |
| (B) | Public | 293892 | 939219020 | 0 | 0 | 939219020 | 40.76 | 939219020 | 0 | 939219020 | 40.76 | 0 | 40.76 | 0 | 0.00 | NA | NA | 904994508 |
| (C) | Non Promoter-Non Public | | | 0 | 0 | | | | 0 | | | 0 | | 0 | 0.00 | NA | NA | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 293892 | 2304159598 | 0 | 0 | 2304159598 | 100.00 | 2304159598 | 0 | 2304159598 | 100.00 | 0 | 100.00 | 197878083 | 8.59 | 0 | 0.00 | 2269935086 |

Pursuant to Section 3 (ZE) of Banking (Companies Acquisition and Transfer of Undertakings) Act, 1970, No Shareholder of the Bank, other than Central Government, is entitled to exercise voting rights in respect of any shares held by him in excess of TEN PERCENT of the total voting rights of all the shareholders of the Bank and hence voting rights of such shareholders, if any (other than Central Government), is subject to restriction restricted accordingly.



कृते बँक ऑफ बड़ौदा
For Bank of Baroda

[Signature]

कंपनी सचिव
Company Secretary

[Signature]

Bank of Baroda

As on 30/04/2016

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------|---|--|----------------------------|------------------|--|----------|---|------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total | No. | | As a % of total Shares |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government/State Government(s) | | 1 | 1364940578 | 0 | 0 | 1364940578 | 59.24 | 1364940578 | 0 | 1364940578 | 59.24 | 0 | 59.24 | 197878083 | 14.50 | 0 | 0.00 | 1364940578 |
| | PRESIDENT OF INDIA | | 1 | 1364940578 | 0 | 0 | 1364940578 | 59.24 | 1364940578 | 0 | 1364940578 | 59.24 | 0 | 59.24 | 197878083 | 14.50 | 0 | 0.00 | 1364940578 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | | 1 | 1364940578 | 0 | 0 | 1364940578 | 59.24 | 1364940578 | 0 | 1364940578 | 59.24 | 0 | 59.24 | 197878083 | 14.50 | 0 | 0.00 | 1364940578 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 1 | 1364940578 | 0 | 0 | 1364940578 | 59.24 | 1364940578 | 0 | 1364940578 | 59.24 | 0 | 59.24 | 197878083 | 14.50 | 0 | 0.00 | 1364940578 |

Page 3 of 5



कृते बँक ऑफ बड़ोदा
For Bank of Baroda

[Signature]

कंपनी सचिव
Company Secretary

[Signature]

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying & Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|-----------------|---|---|----------------------------|-----------------|--|-----------------|---|-----------|
| | | | | | | | | | No of Voting Rights | | Total as a % of | | | No. | As a % of total | No. | As a % of total | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (1) | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (a) | Mutual Funds | | 205 | 208230006 | 0 | 0 | 208230006 | 9.04 | 208230006 | 0 | 208230006 | 9.04 | 0 | 9.04 | 0 | 0.00 | NA | NA | 208224006 |
| | HDFC MUTUAL FUND(HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND) | AAATH1809A | 0 | 95857721 | 0 | 0 | 95857721 | 4.16 | 95857721 | 0 | 95857721 | 4.16 | 0 | 4.16 | 0 | 0.00 | NA | NA | 95857721 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 235 | 274804045 | 0 | 0 | 274804045 | 11.93 | 274804045 | 0 | 274804045 | 11.93 | 0 | 11.93 | 0 | 0.00 | NA | NA | 0 |
| (f) | COPTHALL MAURITIUS INVESTMENT LIMITED | AAACC4303M | 0 | 23439210 | 0 | 0 | 23439210 | 1.02 | 23439210 | 0 | 23439210 | 1.02 | 0 | 1.02 | 0 | 0.00 | NA | NA | 274750045 |
| (g) | Financial Institutions/Banks | | 27 | 2097755 | 0 | 0 | 2097755 | 0.09 | 2097755 | 0 | 2097755 | 0.09 | 0 | 0.09 | 0 | 0.00 | NA | NA | 23439210 |
| (h) | Insurance Companies | | 46 | 290169794 | 0 | 0 | 290169794 | 12.59 | 290169794 | 0 | 290169794 | 12.59 | 0 | 12.59 | 0 | 0.00 | NA | NA | 2090255 |
| (i) | LIFE INSURANCE CORPORATION OF INDIA | AAACL0582H | 0 | 273868232 | 0 | 0 | 273868232 | 11.89 | 273868232 | 0 | 273868232 | 11.89 | 0 | 11.89 | 0 | 0.00 | NA | NA | 290169794 |
| (j) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 273868232 |
| (k) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | OVERSEAS CORPORATE BODIES | | 3 | 110000 | 0 | 0 | 110000 | 0.00 | 110000 | 0 | 110000 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(1) | | 516 | 775411600 | 0 | 0 | 775411600 | 33.65 | 775411600 | 0 | 775411600 | 33.65 | 0 | 33.65 | 0 | 0.00 | NA | NA | 0 |
| (2) | Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 775234100 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (a) | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs | | 280674 | 103891079 | 0 | 0 | 103891079 | 4.51 | 103891079 | 0 | 103891079 | 4.51 | 0 | 4.51 | 0 | 0.00 | NA | NA | 77492072 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 15 | 3778380 | 0 | 0 | 3778380 | 0.16 | 3778380 | 0 | 3778380 | 0.16 | 0 | 0.16 | 0 | 0.00 | NA | NA | 3778380 |
| (b) | NBFCs Registered with RBI | | 5 | 113540 | 0 | 0 | 113540 | 0.00 | 113540 | 0 | 113540 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 113540 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | FOREIGN NATIONALS | | 1 | 5000 | 0 | 0 | 5000 | 0.00 | 5000 | 0 | 5000 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 5000 |
| | EMPLOYEES | | 2540 | 2567127 | 0 | 0 | 2567127 | 0.11 | 2567127 | 0 | 2567127 | 0.11 | 0 | 0.11 | 0 | 0.00 | NA | NA | 91127 |
| | CLEARING MEMBERS | | 453 | 4012723 | 0 | 0 | 4012723 | 0.17 | 4012723 | 0 | 4012723 | 0.17 | 0 | 0.17 | 0 | 0.00 | NA | NA | 4012723 |
| | TRUSTS | | 37 | 7122538 | 0 | 0 | 7122538 | 0.31 | 7122538 | 0 | 7122538 | 0.31 | 0 | 0.31 | 0 | 0.00 | NA | NA | 7122538 |
| | H U F | | 3429 | 1647940 | 0 | 0 | 1647940 | 0.07 | 1647940 | 0 | 1647940 | 0.07 | 0 | 0.07 | 0 | 0.00 | NA | NA | 1647940 |
| | BODIES CORPORATES | | 2002 | 30976593 | 0 | 0 | 30976593 | 1.34 | 30976593 | 0 | 30976593 | 1.34 | 0 | 1.34 | 0 | 0.00 | NA | NA | 30209088 |
| | NON RESIDENT INDIANS | | 3487 | 8860779 | 0 | 0 | 8860779 | 0.38 | 8860779 | 0 | 8860779 | 0.38 | 0 | 0.38 | 0 | 0.00 | NA | NA | 4456779 |
| | UNIT TRUST OF INDIA | | 1 | 500 | 0 | 0 | 500 | 0.00 | 500 | 0 | 500 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | NON RESIDENT INDIANS - NON REPATRIABLE | | 732 | 831221 | 0 | 0 | 831221 | 0.04 | 831221 | 0 | 831221 | 0.04 | 0 | 0.04 | 0 | 0.00 | NA | NA | 831221 |
| | Sub Total (B)(3) | | 293376 | 163807420 | 0 | 0 | 163807420 | 7.11 | 163807420 | 0 | 163807420 | 7.07 | 0 | 7.11 | 0 | 0 | 0 | 0 | 129760408 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 293892 | 939219020 | 0 | 0 | 939219020 | 40.76 | 939219020 | 0 | 939219020 | 40.73 | 0 | 40.73 | 0 | 0.00 | 0 | 0 | 904994508 |



कृत बैंक ऑफ बड़ौदा
For Bank of Baroda

कंपनी सचिव
Company Secretary

Bank of Baroda

As on 30/04/16

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | |
|---|--|-----|--------------------|--|---|---|-----------------------------------|--|--|----------|----------|---|---|----------------------------|------------------------|--|-----------------------------|---|----------|----------|
| | | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares | No. | As a % of total Shares held | | | |
| | | | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | | (X) | (XI) | | | (XII) | (XIII) | (XIV) |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | 0 |
| Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 | 0 |

Page 5 of 5



कृते बैंक ऑफ बड़ौदा
 For Bank of Baroda

 कंपनी सचिव
 Company Secretary
