



बैंक ऑफ बड़ौदा *Bank of Baroda*

No.BCC:ISD/106/16/333

Date: 9th July 2014

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE- 532134	The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 NSE CODE - BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Tap issue of USD 250 Million by Re Opening of Senior Unsecured Notes of USD 750 Million

We advise that Bank of Baroda, acting through its London branch , has issued fixed rate Senior Unsecured Notes amounting to USD 250 Million on 08th July, 2014 under Regulation-S by way of tapping / re opening of its Senior Unsecured Notes of USD 750 Million originally issued on 23rd January, 2014 and maturing on 23rd July, 2019 .

The notes are issued to meet the present / future long term funding requirement at the overseas centres of the Bank.

We request you to take note of the above pursuant to clause 36 of the Listing Agreement.

Yours faithfully,

M.L.Jain
DGM - Company Secretary
& Compliance

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