



बैंक ऑफ़ बड़ौदा *Bank of Baroda*

BCC:ISD:106/16/ 171

Date: 7<sup>th</sup> April 2014

|  |  |
|--|--|
| The Vice-President,<br>(Fax No. 022 22723719)<br>Bombay Stock Exchange Ltd.,<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br>BSE CODE-532134 | The Vice-President,<br>(Fax No. 022-2659 8237/38)<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai – 400 051<br>CODE-BANKBARODA |
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Dear Sir / Madam,


**Re: Compliance with regard to Clause 35 of the Listing Agreement**

Pursuant to Clause - 35 of the Listing Agreement, we enclose herewith Shareholding Pattern of our Bank for the quarter ended 31<sup>st</sup> March 2014.

Kindly upload the same on your website.

Yours faithfully,

M.L.Jain  
DGM - Company Secretary  
& Compliance

  
Encl: As above

| <b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>  |                                      |   |  |
|--|--------------------------------------|---|--|
| <b>NAME OF THE COMPANY: BANK OF BARODA</b>   |                                      |   |  |
| <b>SCRIP CODE:</b>   | <b>532134 - BSE</b>                  | <b>Name of the Scrip: BANKBARODA - NSE</b>                        |  |
| <b>Class of Security:</b>  | <b>Equity</b>                        | <b>Equity</b>   |  |
| <b>QUARTER ENDED:</b>  | <b>31/03/2014</b>                    |   |  |
| <b>Partly paid-up shares</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>               | <b>As a % of total no. of shares of the Company.</b>   |
| Held by promoter/promoter group  | 0                                    | 0   | 0  |
| Held by Public   | 0                                    | 0   | 0  |
| <b>Total:</b>  | <b>0</b>                             | <b>0</b>  | <b>0</b>   |
| <b>Outstanding convertible securities:</b>   | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities.</b> | <b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0   | 0  |
| Held by Public   | 0                                    | 0   | 0  |
| <b>Total:</b>  | <b>0</b>                             | <b>0</b>  | <b>0</b>   |
| <b>Warrants:</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                            | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                  |
| Held by promoter/promoter group  | 0                                    | 0   | 0  |
| Held by Public   | 0                                    | 0   | 0  |
| <b>Total:</b>  | <b>0</b>                             | <b>0</b>  | <b>0</b>   |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>4294150870</b>                    | <b>0</b>  | <b>100.00</b>  |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER  | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|----------------------|
|               |  |                    |                        |  | AS a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE      |
| (I)           | (II)   | (III)              | (IV)                   | (V)                                      | (VI)  | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>PROMOTER AND PROMOTER GROUP</b>   |                    |                        |  |   |                            |                                       |                      |
| (1)           | INDIAN   |                    |                        |  |   |                            |                                       |                      |
| (a)           | Individual /HUF  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (b)           | Central Government/State Government(s)   | 1                  | 241571283              | 241571283                                | 56.26   | 56.26                      | 0                                     | 0.00                 |
| (c)           | Bodies Corporate   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (d)           | Financial Institutions / Banks   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (e)           | Others   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(1) :</b>  | <b>1</b>           | <b>241571283</b>       | <b>241571283</b>                         | <b>56.26</b>                                    | <b>56.26</b>               | <b>0</b>                              | <b>0.00</b>          |
| (2)           | FOREIGN  |                    |                        |  |   |                            |                                       |                      |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (b)           | Bodies Corporate   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (c)           | Institutions   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (d)           | Qualified Foreign Investor   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (e)           | Others   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(2) :</b>  | <b>0</b>           | <b>0</b>               | <b>0</b>                                 | <b>0.00</b>                                     | <b>0.00</b>                | <b>0</b>                              | <b>0.00</b>          |
|               | <b>Total A=A(1)+A(2)</b>   | <b>1</b>           | <b>241571283</b>       | <b>241571283</b>                         | <b>56.26</b>                                    | <b>56.26</b>               | <b>0</b>                              | <b>0.00</b>          |
| <b>(B)</b>    | <b>PUBLIC SHAREHOLDING</b>   |                    |                        |  |   |                            |                                       |                      |
| (1)           | INSTITUTIONS   |                    |                        |  |   |                            |                                       |                      |
| (a)           | Mutual Funds /UTI  | 195                | 29239155               | 29237755                                 | 6.81  | 6.81                       |                                       |                      |
| (b)           | Financial Institutions /Banks  | 31                 | 5267177                | 5265677                                  | 1.23  | 1.23                       |                                       |                      |
| (c)           | Central Government / State Government(s)   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (d)           | Venture Capital Funds  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (e)           | Insurance Companies  | 50                 | 45278262               | 45278262                                 | 10.54   | 10.54                      |                                       |                      |
| (f)           | Foreign Institutional Investors  | 418                | 67066741               | 67055941                                 | 15.62   | 15.62                      |                                       |                      |
| (g)           | Foreign Venture Capital Investors  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (h)           | Qualified Foreign investor   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (i)           | Others   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
|               | <b>Sub-Total B(1) :</b>  | <b>694</b>         | <b>146851335</b>       | <b>146837635</b>                         | <b>34.20</b>                                    | <b>34.20</b>               |                                       |                      |
| (2)           | NON-INSTITUTIONS   |                    |                        |  |   |                            |                                       |                      |
| (a)           | Bodies Corporate   | 1578               | 16516922               | 16340021                                 | 3.85  | 3.85                       |                                       |                      |
| (b)           | Individuals  |                    |                        |  |   |                            |                                       |                      |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                         | 173887             | 19104921               | 12687353                                 | 4.45  | 4.45                       |                                       |                      |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh                | 31                 | 854563                 | 854563                                   | 0.20  | 0.20                       |                                       |                      |
| (c)           | Qualified Foreign Investor   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (d)           | Others   |                    |                        |  |   |                            |                                       |                      |
|               | <b>NON RESIDENT INDIANS</b>  | <b>3596</b>        | <b>2037577</b>         | <b>1067877</b>                           | <b>0.47</b>                                     | <b>0.47</b>                |                                       |                      |
|               | <b>OVERSEAS CORPORATE BODIES</b>   | <b>3</b>           | <b>22000</b>           | <b>0</b>                                 | <b>0.01</b>                                     | <b>0.01</b>                |                                       |                      |
|               | <b>CLEARING MEMBERS</b>  | <b>548</b>         | <b>1863584</b>         | <b>1863584</b>                           | <b>0.43</b>                                     | <b>0.43</b>                |                                       |                      |
|               | <b>TRUSTS</b>  | <b>38</b>          | <b>592902</b>          | <b>592902</b>                            | <b>0.13</b>                                     | <b>0.13</b>                |                                       |                      |
|               | <b>Sub-Total B(2) :</b>  | <b>179681</b>      | <b>40992469</b>        | <b>33406300</b>                          | <b>9.54</b>                                     | <b>9.54</b>                |                                       |                      |
|               | <b>Total B=B(1)+B(2) :</b>   | <b>180375</b>      | <b>187843804</b>       | <b>180243935</b>                         | <b>43.74</b>                                    | <b>43.74</b>               |                                       |                      |
|               | <b>Total (A+B) :</b>   | <b>180376</b>      | <b>429415087</b>       | <b>421815218</b>                         | <b>100.00</b>                                   | <b>100.00</b>              |                                       |                      |
| <b>(C)</b>    | <b>Shares held by custodians, against which Depository Receipts have been issued</b> |                    |                        |  |   |                            |                                       |                      |
| (1)           | Promoter and Promoter Group  |                    |                        |  |   |                            |                                       |                      |
| (2)           | Public   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
|               | <b>GRAND TOTAL (A+B+C) :</b>   | <b>180376</b>      | <b>429415087</b>       | <b>421815218</b>                         | <b>100.00</b>                                   | <b>0.00</b>                | <b>0</b>                              | <b>0.00</b>          |



| (i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
|--|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No  | Name of the Shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                         | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage    | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)  | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1  | PRESIDENT OF INDIA      | 241571283              | 56.26                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 56.26  |
|  | <b>TOTAL :</b>          | <b>241571283</b>       | <b>56.26</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>56.26</b>   |



| (i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |   |                       |  |                         |   |                                       |  |   |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.  | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1   | LIFE INSURANCE CORPORATION OF INDIA   | 46353348              | 10.79  | 0                       | 0.00  | 0                                     | 0.00   | 10.79   |
| 2   | HDFC TRUSTEE CO LTD A/C HDFC CAPITAL PROTECTION OR  | 16316681              | 3.80   | 0                       | 0.00  | 0                                     | 0.00   | 3.80  |
| 3   | COPTHALL MAURITIUS INVESTMENT LIMITED   | 6684855               | 1.56   | 0                       | 0.00  | 0                                     | 0.00   | 1.56  |
| 4   | THE MASTER TRUST BANK OF JAPAN, LTD A/C THE MASTERTRUST BANK OF JAPAN, LTD. AS TRUSTEE OF EASTSPRING INVESTMENTS ASIA OCEANIA HIGH DIVIDEND EQUITY MO | 6039233               | 1.41   | 0                       | 0.00  | 0                                     | 0.00   | 1.41  |
| <b>TOTAL :</b>  |   | <b>75394117</b>       | <b>17.56</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>17.56</b>  |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                       |  |                         |   |                                       |  |   |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1   | LIFE INSURANCE CORPORATION OF INDIA   | 46353348              | 10.79  | 0                       | 0.00  | 0                                     | 0.00   | 10.79   |
|   | <b>TOTAL :</b>  | <b>46353348</b>       | <b>10.79</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>10.79</b>  |



| (1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |                         |                            |   |                                |
|---|-------------------------|----------------------------|---|--------------------------------|
| Sr.No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above} | Promoter/Promoter Group/Public |
| 1   | PRESIDENT OF INDIA      | 241571283                  | 56.26   |                                |
| <b>TOTAL :</b>  |                         | <b>241571283</b>           | <b>56.26</b>  |                                |



| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |                           |   |  |
|--|--|---------------------------|---|--|
| Sr.No.   | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| <b>TOTAL :</b>   |  | 0                         | 0   | 0  |





| <b>(ii)(b)</b> Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. |                       |   |   |  |
|--|-----------------------|---|---|--|
| Sr.No.   | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above} |
|  |                       |   |   |  |
|  | <b>TOTAL :</b>        |   | <b>0</b>                                    | <b>0</b>   |
| <b>III (a)</b> Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.  |                       |   |   |  |
| (Give description of voting rights for each class of security.   |                       |   |   |  |
| Class X:   |                       |   |   |  |
| Class Y:   |                       |   |   |  |
| Class Z: )   |                       |   |   |  |
| <b>Not applicable - (only one class of shares)</b>   |                       |   |   |  |

