



बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:109:16:117

Date:22.03.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Additional Tier/Basel III Compliant Bonds on Privately Placement basis.

We refer to our letter no. BCC:ISD:109:16:95 dated 07.03.2017 and letter no. BCC:ISD:109:16:103 dated 14.03.2017 advising about the Bank's decision to issue Basel III Compliant AT-I Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	9.14% - Bank of Baroda - BASEL III Compliant AT I Bonds - Series VII of Face Value of Rs 10,00,000/- each (Unsecured, Perpetual)
2	Issue Size	Rs. 1,000/- Crore (Rupees One Thousand Crore)
3	No. of Bonds	10,000
4	Issue opened on	22.03.2017
5	Issue closed on	22.03.2017
6	Date of Allotment	22.03.2017
7	No. of Allottees	01

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

M.L. Jain

DGM - Secretary to Board
& Company Secretary

Copy for information to:

- Head (Treasury & Global Markets), BST, Mumbai
- Webmaster - for uploading information on Bank's website in our section.

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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