



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

No.BCC:ISD/105/16/631

Date: 18<sup>th</sup> December 2013

<p>The Vice President ( Fax No. 022 22723719 / 1278 /3121 / 2037 ) B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>BSE CODE- 532134</b></p>	<p>The Vice President (Fax No. 022 66418124/25/26, 26598237) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 <b>NSE CODE - BANKBARODA</b></p>
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Dear Sir / Madam,

**Re: Bank of Baroda – Private placement of Basel III compliant Tier-II Bonds-Sr. XVII**

We advise that Bank of Baroda has privately placed non convertible, redeemable , un-secured Basel III compliant Tier –II Bonds (Series XVII Coupon 9.73% p.a.) aggregating Rs. 1000/- crores for which allotment process has been completed.

We request you to take note of the above pursuant to Clause 36 of the Listing Agreement.

Yours faithfully,

M.L.Jain  
DGM & Company Secretary

PK

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू), मुंबई 400 051. भारत

**Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051, India.**

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