

BCC:ISD:105/16/589

Date: 28th November 2013

The Vice-President, (Fax No. 022 2272 3719 / 1278) B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
--	---

Dear Sir / Madam,

Re: Bank of Baroda - Board Approvals for infusion of capital to the tune of Rs.550/- crore by GOI by way of Preferential Allotment of Equity Shares to GOI

We advise that consequent upon the receipt of communication from Government of India (GOI), the Board of Directors of the Bank of Baroda at its meeting scheduled to be held on **Tuesday, 03rd December, 2013** is *inter-alia* considering to approve issue of equity shares by way of preferential allotment to Government of India, the promoter of the Bank, up to Rs.550/ crore (Rupees Five Hundred and Fifty Crore Only) subject to compliance of all applicable Laws/Regulations/ Approvals i.e. including but not limited to SEBI (Issue of Capital and Disclosure Requirements) Regulations 2009 as amended, RBI/GOI approvals, Listing/Trading approvals from SEs and other applicable approvals.

We request you to take a note of the above in compliance of applicable clauses of Listing Agreement.

Yours faithfully,

M.L.Jain
DGM & Company Secretary