

No.BCC:ISD/105/10/70

Date:04-02-2013

The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE - 532134	The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE CODE – BANKBARODA
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Dear Sir / Madam,

Re: Proposed Infusion of Capital by Government of India (GOI)

Further to our letter no. BCC:ISD:105/10/61 dated 31st January 2013, we inform that the Board of Directors of our Bank at its meeting held today, inter alia, considered and approved issue of Equity Shares of face value of Rs. 10/- each, for cash at a premium to be determined in accordance with SEBI (ICDR) Regulations aggregating upto Rs. 850 crores, on preferential basis to Government of India (GOI).

Extra-ordinary General Meeting of the Bank is also fixed to be held at Vadodara on 11th March 2013, for the purpose.

This is submitted in pursuance to relevant clauses of the Listing Agreement.

Yours faithfully,

K. Srinivasa Rao
GM & Secretary to Board