



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:556

17.12.2018

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| The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134 | The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA |
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Dear Sir / Madam,

Re: Bank of Baroda - Raising of Funds - Outcome of Board Committee Meeting

We refer to our letter No BCC:ISD:110:16:543 dated 12.12.2018 and advise that the designated committee of the Board i.e. Capital Raising Committee of our Bank has approved today issuance of Tier-II Capital Bonds compliant with Basel III Capital Regulations of the Reserve Bank of India for issue size not exceeding upto Rs. 525 crore, with a base issue size upto Rs. 200 crore and a Green shoe option to retain oversubscription upto Rs. 325 crore.

We request you to take note of the above pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary
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