



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16: 643

Date: 31<sup>st</sup> December 2019

The Vice-President,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
CODE-BANKBARODA

Dear Sir / Madam,

Re: Basel III Compliant AT-1 Bond Series I issued by eVijaya Bank - ISIN INE705A08045 - Notice for Exercising Call Option / Record Date / Payment Date

Basel III Compliant AT-1 Bond Series -I- issued by eVijaya Bank (issue size - Rs.100.00 Cr. & ROI - 9.54%) are subscribed by way of private placement and listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulations, 2015:-

a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 02<sup>nd</sup> February 2015 in terms of relevant Information Memorandum (IM), for which required permission from RBI has been sought. The Call option exercising date is 01<sup>st</sup> February 2020 (As call option due date 02<sup>nd</sup> February 2020 being holiday), subject to RBI approval.

b) Notice for Record date under Regulation 60(2):-

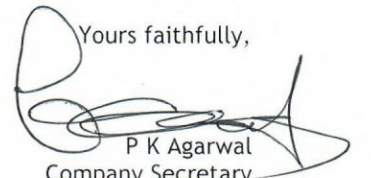
The Record Date fixed for the purpose is 16<sup>th</sup> January 2020.

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 01<sup>st</sup> February 2020.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,



P K Agarwal  
Company Secretary  
SB

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. M/s. Catalyst Trusteeship Ltd - Attn.: Smt. Pallavi Kulkarni
4. M/s. Link Intime India Pvt. Ltd - Attn. Shri Vinayak Badal / Smt. Shruti Kadam
5. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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