



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:112:16:05

03.01.2020

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Basel III compliant Tier II Bonds on Private Placement basis

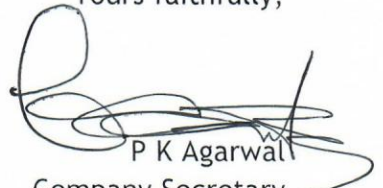

We refer to our letter no. BCC:ISD:111:16:435 dated 18.09.2019 advising about the Bank's decision to issue Basel III Compliant Tier II Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	7.44% UNSECURED RATED LISTED SUBORDINATED NON CONVERTIBLE FULLY PAID UP TAXABLE REDEEMABLE BASEL III COMPLIANT TIER II BONDS -SERIES XXIII
2	ISIN	INE028A08190
3	Issue Size	Rs. 920.00 Crore
4	No. of Bonds	9,200
5	Issue opened on	02.01.2020 on NSE EBP Platform
6	Issue closed on	02.01.2020 on NSE EBP Platform
7	Date of Allotment	03.01.2020
8	No. of Allottees	11

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary


बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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