

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir/Madam,

**Re.: Basel III Compliant AT-1 Bond Series - IX - 8.65% - ISIN No. INE028A08117 - Notice for Exercising Call Option | Record Date | Payment Date**

We advise that our Basel III Compliant AT-1 Bond Series - IX aggregating Rs.850.00 Cr. (8.65%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:

**a) Notice for exercising Call Option under Regulation 51 (2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 11<sup>th</sup> August 2017 in terms of relevant Information Memorandum (IM), subject to RBI permission. The Call option exercising date is **11<sup>th</sup> August 2022**.

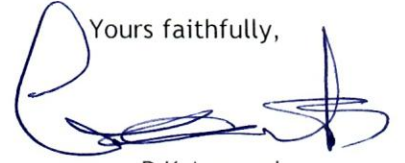

**b) Notice for Record date under Regulation 60(2):-**

The Record Date fixed for the purpose is **26<sup>th</sup> July 2022**.

**b) Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be **11<sup>th</sup> August 2022**.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) a 50(1) respectively.

Yours faithfully,  
  
P K Agarwal  
Company Secretary  


Copy to: - For information and doing the needful-

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Shri Umesh Pandey, Manager, KFin Technologies Ltd, Hyderabad
4. Head (Treasury & Global Markets), Bank of Baroda
5. IDBI Trusteeship Services Ltd - For information (Attn.: Mr. Krishnakant)