



बैंक ऑफ बड़ौदा *Bank of Baroda*

BCC:ISD:107/10&16/104

Date : 20th February 2015

The Vice President, B S E Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE- 532134 “E-mail: corp.relations@bseindia.com”	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 NSE CODE – BANKBARODA “E-mail: cmlist@nse.co.in”
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Dear Sir/Madam,

Re : Bank of Baroda – Notice for EGM scheduled on Thursday, 26th March 2015 of the Shareholders of the Bank for approval of issue of equity shares to Government of India on Preferential Basis.

We refer to our letter BCC:ISD:107:16:84 dated 9th February 2015 advising about the decision of Government of India to infuse capital fund to the tune of Rs.1260/- Crore by way of issue of equity shares on preferential basis in favour of the Government and our letter No BCC:ISD:107:16:97 dated 13th February 2015 advising about the date of the EGM and Relevant Date for determination of issue price pursuant to relevant SEBI Regulations.

We now attach soft copy of Notice dated 13th February 2015 of the EGM scheduled to be held on Thursday, 26th March 2015 at 10.00 a.m. at Head Office of the Bank at Vadodara (Gujarat). We further submit that printed copy is being sent through courier.

We request you to take a note of the same pursuant to Clause 31 and other applicable clauses of Listing Agreement with Stock Exchanges and request you to upload the Notice on your website.

Yours faithfully,

M.L. Jain
DGM – Company Secretary
& Compliance