

BCC:ISD:104/10/178

Date: 30.03.2012

The Vice President (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Code-532134	The Vice President, (Fax No. 022-6641 8124/25/26) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Equity Shares to LIC of India on preferential basis

Further to our letter no BCC:ISD:103/10/169 dated 28-03-12, we advise that today our Bank has allotted 1,95,77,304 equity shares of our Bank @ Rs. 840.10 aggregating to Rs.1644,68,93,090.40 to LIC of India on preferential basis, as per following details:

Sr. No.	Name of Schemes of LIC	No of equity shares allotted
1	11(LIC LIFE FUND)	1,46,57,600
2	41(PENSION)	6,93,410
3	51(SUPERANNUATION)	20,00,000
4	61(GRATUITY)	15,00,000
5	LIC OF INDIA SAMRIDHI PLUS FUND	1,26,295
6	LIC OF INDIA WEALTH PLUS FUND	1,57,869
7	LIC OF INDIA ENDWONMENT PLUS GROWTH FUND	1,42,082
8	LIC OF INDIA MARKET PLUS I GROWTH FUND	3,00,048
	TOTAL	1,95,77,304

This is submitted in compliance to the Listing Agreement.

Yours faithfully,

K. Srinivasa Rao
DGM-Secretary to Board