

BCC:ISD:114:16:24

31.01.2022

<p>The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134</p>	<p>The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA</p>
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Dear Sir / Madam,

**Re: Allotment of Basel III Compliant Additional Tier I Bonds on Private Placement basis**

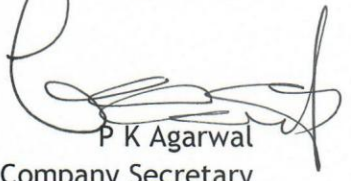
We refer to our letter no. BCC:ISD:112:16:271 dated 01.11.2021 advising about the Bank's decision to issue Basel III Compliant Additional Tier I Bonds. Pursuant to the same, our Bank came out with issuance of Rs.1000.00 crore of Additional Tier 1 bonds on 27.01.2022. Bank received total bid amount of Rs.1812.00 crore, out of which the issuance was finalized for Rs.752.00 crore at 8.00%.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8% UNSECURED RATED LISTED SUBORDINATED NON CONVERTIBLE FULLY PAID UP BASEL III ADDITIONAL TIER 1 PERPETUAL BONDS. SERIES XVIII
2	ISIN	INE028A08273
3	Issue Size	Rs. 752.00 Crore
4	No. of Bonds	752 (FV - Rs. 1.00 crore)
5	Issue opened on	27.01.2022 on NSE Bond Platform
6	Issue closed on	27.01.2022 on NSE Bond Platform
7	Date of Allotment	31.01.2022
8	No. of Allottees	10

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,



P K Agarwal  
Company Secretary