

BCC:ISD:114:16:180

02nd August 2022

The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re: Bank of Baroda – Reply to clarification

We refer to your mail dated 02.08.2022 and submit our reply to clarification as under:

1. Pursuant to Regulation 52(4) of SEBI LODR, “The listed entity, while submitting quarterly / annual financial results, shall disclose the line items along with the financial results”.

We have observed that the Company has not mentioned the details as required under point “i” of the above-mentioned regulation in the financial results. Kindly provide clarification w.r.t same.

Reply: Not Applicable to Bank.

2. Pursuant to Regulation 52(7) of SEBI LODR, “The listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved. In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board.

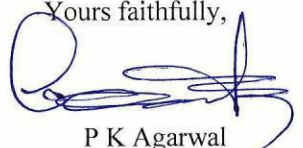
Further as per, Regulation 52(7A), In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board.

Reply: We confirm NIL pending utilization of non-convertible funds for the quarter ended 30th June 2022.

3. Pursuant to Regulation 54(2) of SEBI (LODR), 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Further as per Regulation 54(3), the listed entity shall disclose the security cover available in case of non-convertible debt securities along with its financial results in the format as specified by the Board.

Reply: Not Applicable as all our outstanding bonds are unsecured.

Yours faithfully,

P K Agarwal
Company Secretary