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| The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134 | The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA |
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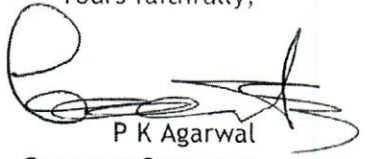
Dear Sir / Madam,

Re: Bank of Baroda - Statement of Outstanding Bond issued for half year ended 31.03.2021.

Pursuant to the provisions of SEBI circular No. CIR/IMD/DF-1/67/2017 dated 30.06.2017, we forward herewith Statement of Outstanding Bonds issued by Bank of Baroda in prescribed format for the half year ended 31.03.2021.

We request you to take the document on record.

Yours faithfully,


P K Agarwal
Company Secretary
SB

Encl.: As above

BOB OUTSTANDING BOND DETAILS AS ON 31.03.2021

| SRN o | ISIN | Issuance Date | MATURITY DATE | Coupon Rate | Payment Frequency | Embedded option if any | Amount Issued | Amount Outstanding | Name of the Debenture Trustee |
|-------|--------------|---------------|---------------|-------------|-------------------|------------------------|-----------------|--------------------|----------------------------------|
| 1 | INE028A09123 | 08.07.2009 | 08.07.2024 | 8.54% p.a. | Yearly | None | 5,00,00,00,000 | 5,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 2 | INE028A08042 | 01.11.2013 | 01.11.2023 | 9.80% p.a. | Yearly | None | 10,00,00,00,000 | 10,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 3 | INE028A08059 | 17.12.2013 | 17.12.2023 | 9.73% p.a. | Yearly | None | 10,00,00,00,000 | 10,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 4 | INE028A08083 | 02.12.2016 | Perpetual | 8.50 % p.a. | Yearly | Call Option | 10,00,00,00,000 | 10,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 5 | INE028A08091 | 22.03.2017 | Perpetual | 9.14% p.a. | Yearly | Call Option | 10,00,00,00,000 | 10,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 6 | INE028A08109 | 01.08.2017 | Perpetual | 8.60% p.a. | Yearly | Call Option | 5,00,00,00,000 | 5,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 7 | INE028A08117 | 11.08.2017 | Perpetual | 8.65% p.a. | Yearly | Call Option | 8,50,00,00,000 | 8,50,00,00,000 | IDBI TrusteeShip Services Ltd |
| 8 | INE028A08125 | 07.12.2018 | 07.12.2028 | 8.42% p.a. | Yearly | Call Option | 9,71,50,00,000 | 9,71,50,00,000 | IDBI TrusteeShip Services Ltd |
| 9 | INE028A08133 | 20.12.2018 | 20.12.2028 | 8.40% p.a. | Yearly | Call Option | 2,40,00,00,000 | 2,40,00,00,000 | IDBI TrusteeShip Services Ltd |
| 10 | INE028A08141 | 10.01.2019 | 10.01.2029 | 8.60% p.a. | Yearly | Call Option | 2,85,00,00,000 | 2,85,00,00,000 | IDBI TrusteeShip Services Ltd |
| 11 | INE028A08158 | 14.02.2019 | 14.02.2029 | 8.55% p.a. | Yearly | Call Option | 4,60,00,00,000 | 4,60,00,00,000 | IDBI TrusteeShip Services Ltd |
| 12 | INE028A08166 | 11.09.2019 | 11.09.2034 | 7.75% p.a. | Yearly | Call Option | 5,00,00,00,000 | 5,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 13 | INE028A08174 | 28.11.2019 | Perpetual | 8.70% p.a. | Yearly | Call Option | 16,50,00,00,000 | 16,50,00,00,000 | IDBI TrusteeShip Services Ltd |
| 14 | INE028A08182 | 18.12.2019 | Perpetual | 8.99% p.a. | Yearly | Call Option | 17,47,00,00,000 | 17,47,00,00,000 | IDBI TrusteeShip Services Ltd |
| 15 | INE028A08190 | 03.01.2020 | 03.01.2030 | 7.44% p.a. | Yearly | Call Option | 9,20,00,00,000 | 9,20,00,00,000 | IDBI TrusteeShip Services Ltd |
| 16 | INE028A08208 | 15.01.2020 | 15.01.2035 | 7.84% p.a. | Yearly | Call Option | 20,00,00,00,000 | 20,00,00,00,000 | IDBI TrusteeShip Services Ltd |
| 17 | INE028A08216 | 17.07.2020 | Perpetual | 8.25% p.a. | Yearly | Call Option | 7,64,00,00,000 | 7,64,00,00,000 | IDBI TrusteeShip Services Ltd |
| 18 | INE028A08224 | 28.07.2020 | Perpetual | 8.50% p.a. | Yearly | Call Option | 9,81,00,00,000 | 9,81,00,00,000 | IDBI TrusteeShip Services Ltd |
| 19 | INE028A08232 | 17.11.2020 | Perpetual | 8.50% p.a. | Yearly | Call Option | 8,33,00,00,000 | 8,33,00,00,000 | IDBI TrusteeShip Services Ltd |
| 20 | INE028A08240 | 13.01.2021 | Perpetual | 8.15% p.a. | Yearly | Call Option | 9,69,00,00,000 | 9,69,00,00,000 | IDBI TrusteeShip Services Ltd |
| 21 | INE028A08257 | 28.01.2021 | Perpetual | 8.15% p.a. | Yearly | Call Option | 1,88,00,00,000 | 1,88,00,00,000 | IDBI TrusteeShip Services Ltd |
| 22 | INE705A08029 | 23.12.2013 | 23.12.2023 | 9.73% p.a. | Yearly | None | 2,50,00,00,000 | 2,50,00,00,000 | Canara Bank |
| 23 | INE705A08037 | 30.10.2014 | 30.10.2024 | 9.15% p.a. | Yearly | None | 5,00,00,00,000 | 5,00,00,00,000 | Canara Bank |
| 24 | INE705A08052 | 18.02.2015 | 18.02.2025 | 8.62% p.a. | Yearly | None | 5,00,00,00,000 | 5,00,00,00,000 | Catalyst Trusteeship Ltd |
| 25 | INE705A08078 | 22.01.2016 | 22.01.2026 | 8.64% p.a. | Yearly | None | 4,50,00,00,000 | 4,50,00,00,000 | Catalyst Trusteeship Ltd |
| 26 | INE705A08094 | 17.01.2017 | Perpetual | 10.49% p.a. | Yearly | Call Option | 3,25,00,00,000 | 3,25,00,00,000 | Catalyst Trusteeship Ltd |
| 27 | INE077A09104 | 25.06.2012 | 25.06.2027 | 9.23% p.a. | Yearly | Call Option | 8,50,00,00,000 | 8,50,00,00,000 | Centbank Financial Services Ltd. |
| 28 | INE077A08064 | 26.02.2014 | 26.02.2024 | 9.86% p.a. | Yearly | None | 7,80,00,00,000 | 7,80,00,00,000 | Centbank Financial Services Ltd. |
| 29 | INE077A08098 | 20.09.2016 | 20.09.2026 | 8.76% p.a. | Yearly | None | 4,00,00,00,000 | 4,00,00,00,000 | Centbank Financial Services Ltd. |

