



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:107/16/147

Date: 09th March 2015

<p>The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 BSE Code-532134 (Email-corp.relations@bseindia.com)</p>	<p>The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA (Email-cmlist@nse.co.in)</p>
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Dear Sir / Madam,

Re: Notice of Book Closure for Redemption Payment along with due Interest on Bond Series - V- 7.45 % - ISIN No.INE028A09040

1. Our Bond Series-V aggregating to Rs. 770.00 crores (7.45 %), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.
2. As per terms of allotment, the above Bonds are due for redemption on 28th April 2015.
3. Pursuant to relevant provisions in the offer document, it has been decided that Register of Bondholders Series-V will remain closed from 29th March 2015 to 28th April 2015 (both days inclusive) for the purpose. Accordingly, maturity amount with interest due up to the maturity shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as **at the close of business hours of 28th March 2015**.

You are requested to take notice as per provisions of Listing Agreement of Debt Securities and upload the information on your website.

A copy of this notice is being forwarded to NSDL & CDSL and also to Karvy Computrshare Pvt. Ltd., as Registrar & Share Transfer Agent of our Bank for doing the needful at their end.

Yours faithfully,

M.L.Jain
DGM - Company Secretary
& Compliance

Copy to:

1. The Vice-President, Central Depository Services (India) Ltd., Phiroze Jeejeebhoy Towers, 16th Floor, Dalal Street, Mumbai – 400 001 - for information and necessary action, if any.
2. The Vice-President, National Securities Depository Ltd. Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 – for information and necessary action.
3. Shri Umesh Pandey, Manager, Karvy Computrshare Pvt. Ltd., Hyderabad – for information with a request to download the beneficial position as above and send the duly verified maturity and Interest payment register to us immediately.

DGM - Company Secretary
& Compliance

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812/5846 • फैक्स / Fax : 91 22 2652 6660

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com