



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:107/16/38

Date: 19th January 2015

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Code-532134 "Email-corp.relations@bseindia.com"	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA "Email-cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Reconciliation of Share Capital Audit Report for the quarter ended 31st December 2014

Pursuant to the provisions of circular Nos.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 & CIR/MRD/DP/30/2010 dated 06-09-2010 issued by SEBI and Regulation 55-A of SEBI (Depositories and Participants) Regulations, 1996, we forward herewith Reconciliation of Share Capital Audit Report duly signed by Shri Y. Koteswara Rao, Practicing Company Secretary, for the quarter ended 31st December 2014.

We request you to take the document on record.

Yours faithfully,

M.L. Jain
DGM - Company Secretary
& Compliance

Encl.- As Above.

Y.KOTESWARA RAO
Practicing Company Secretary

H.No.48-345,GaneshNagar Colony,
Chinthal, HMT Road,
Hyderabad – 500 054
Phone No. 2308 6394 (O & R)
Cell : 98491-69831

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 31-12-2014

1. Report for the quarter ended :
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone and Fax Nos.
8. E-mail Address
9. Name of the Stock Exchange where the Company's Securities are listed.

31-12-2014
<u>INE 028A01013</u>
Rs. 10/- each
BANK OF BARODA
Mandvi VADODARA – 390 006
03 rd Floor, Baroda Corporate Centre C-26, G-Block, Bandra Kurla Complex, Bandra East MUMBAI – 400 051
Tel: 022- 66985812 Fax: 022-26526660
companysecretary.bcc@bankofbaroda.com
BSE & NSE

10. Issued Capital
11. Listed Capital (Exchange Wise)
(as per company records)
12. Held in dematerialized form in CDSL
13. Held in Dematerialized form in NSDL
14. Held in Physical form
- 15 Total No.of Shares (12+13+14)

No. of Shares	% of Total Issued
43,21,48,587	-
42,94,15,087	100.00
24,51,26,545	57.08
17,69,43,971	41.21
73,44,571	1.71
42,94,15,087	100.00

- 16.Reasons for differences if any, between (10&11), (10&15), (11&15) :

The Company has forfeited 27,38,300 Equity shares of Rs. 10/- each face value on 29.08.2003 as the Board of Directors resolved to forfeit the said Equity shares due to non-payment of calls made and outstanding by several investors. However, during the period of quarters ended on 30.06.2004, 30.09.2004, 31.03.2005, 31.12.2005, 30.06.2006, 31.12.2006 , 30.09.2007 and 30.09.2008, the Board of Directors annulled the forfeiture in respect of 1300, 600, 1800, 100 ,100 , 400, 400 and 100 Equity Shares respectively and therefore the total forfeited shares now stands at 27,33,500 Equity Shares. Hence there is a difference in columns (10 & 11) and (10&15).



17. Certifying the details of changes in share capital during the quarter under consideration as per the table given below:

Particulars	No.of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.approval pending from SE (Specify Names)
			N.A			

18. Register of Members is updated (Yes/No) if not, updated upto which date

YES
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19. Reference of previous quarter with regard to excess dematerialization shares, if any: NIL

20. Has the Company resolved the matter mentioned in Point No.19 above, in the quarter? If no reason why? Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company :

Mr. M.L Jain , Company Secretary Tel: 022-66985812 Fax: 022-26526660
Y Koteswara Rao, Practising Company Secretary H.No;48-345,Ganesh Nagar Colony, Chintal, HMT Road, Hyderabad-500 054 Phone: 040-23086394 Cell: 98491-69831 Fax No: Nil Regn No; ACS No:3785 CP No: 7427
M/s. Karvy Computershare Private Limited Plot No- 17-24, Vittalrao Nagar, Madhapur, Hyderabad – 500 081


23. Name, Address, Telephone & Fax .No, Regn. No of the Auditor

24. Appointment of common agency for shares registry work (if yes, name and address)

25. Any other details that the auditor may like to provide, (e.g. BIFR Company, de-listing form Stock Exchanges, Company changes its name etc):NIL

Place: Hyderabad
Date: 05-01-2015



Signature: 
Name of Practicing
Company Secretary: Y.KOTESWARA RAO
C.P. No. : 7427