



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:107/16/ 24

Date: 10<sup>th</sup> January 2015

The Vice-President, Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Compliance with regard to Clause 35 of the Listing Agreement – 31<sup>st</sup> December 2014**

Pursuant to Clause - 35 of the Listing Agreement, we enclose herewith Shareholding Pattern of our Bank for the quarter ended 31<sup>st</sup> December, 2014.

Kindly upload the same on your website.

Yours faithfully,

M.L.Jain  
DGM - Company Secretary  
& Compliance

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

<b>NAME OF THE COMPANY: BANK OF BARODA</b>		<b>(NSE-BANK BARODA)</b>		<b>Name of the Scrip:</b>
<b>SCRIP CODE:</b>	<b>(BSE-532134 )</b>			
<b>Class of Security:</b>				
<b>QUARTER ENDED:</b>	<b>31/12/2014</b>			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>	
<b>Held by promoter/promoter group</b>	0	0	0	0
<b>Held by Public</b>	0	0	0	0
<b>Total:</b>	0	0	0	0
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>	
<b>Held by promoter/promoter group</b>	0	0	0	0
<b>Held by Public</b>	0	0	0	0
<b>Total:</b>	0	0	0	0
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>	
<b>Held by promoter/promoter group</b>	0	0	0	0
<b>Held by Public</b>	0	0	0	0
<b>Total:</b>	0	0	0	0
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>429415087</b>	<b>0</b>		<b>100.00</b>

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	(vi)	NUMBER OF SHARES (viii)	AS a PERCENTAGE (IX)=[VIII]/(IV)*100
(1)	(B)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=[VIII]/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	1	241571283	241571283	56.26	56.26	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	1	241571283	241571283	56.26	56.26	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A-A(1)+A(2)	1	241571283	241571283	56.26	56.26	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	213	31096830	31096830	7.24	7.24	0	0.00
(b)	Financial Institutions /Banks	31	4550273	4548773	1.06	1.06	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	47	41545588	41545588	9.67	9.67	0	0.00
(f)	Foreign Institutional Investors	346	77116313	77105513	17.96	17.96	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(1) :	637	154309004	154295304	35.93	35.93	0	0.00



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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	
		(iii)	(iv)	(v)	(vi)	(vii)	(viii)
(i)	(ii)						(ix)=(viii)/(iv)*100
(2)	NON-INSTITUTIONS						
(a)	Bodies Corporate	1571	12252338	12079937	2.85	2.85	
(b)	Individuals						
	(i) Individuals holding nominal share capital upto Rs.1 lakh	163613	17612101	11404431	4.10	4.10	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	29	820018	820018	0.19	0.19	
(c)	Others						
	NON RESIDENT INDIANS	3263	1908242	979442	0.44	0.44	
	OVERSEAS CORPORATE BODIES	3	22000	0	0.01	0.01	
	CLEARING MEMBERS	282	176957	176957	0.04	0.04	
	TRUSTS	37	743144	743144	0.17	0.17	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	
	Sub-Total B(2) :	168798	33534800	26203929	7.81	7.81	
	Total B=B(1)+B(2) :	169435	187843804	180499233	43.74	43.74	
	Total (A+B) :	169436	429415087	422070516	100.00	100.00	
(C)	Shares held by custodians, against which Depository Receipts have been issued						
(1)	Promoter and Promoter Group						
(2)	Public	0	0	0	0.00	0.00	
	<b>GRAND TOTAL (A+B+C) :</b>	<b>169436</b>	<b>429415087</b>	<b>422070516</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>

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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sl. No (a)	Name of the Shareholder (b)	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (m)
		No. of Shares held (a)	As a % of grand total (A)+(B)+(C) (b)	Pledge Shares (N)	AS a percentage (M)=(N)/(a)*100 (c)	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (V)	Number of warrants held (d)	As a % total number of warrants of the same class (e)	Number of convertible securities held (f)	As a % total number of convertible securities of the same class (g)		
		241571283	56.26	0	0.00	0.00	0	0.00	0	0.00	0	56.26
	1. PRESIDENT OF INDIA											
	TOTAL :	241571283	56.26	0	0.00	0.00	0	0.00	0	0.00	0	56.26



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Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)-(B)/(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	42784905	9.96	0	0.00	0	0.00	9.96
2	COPTHALL MAURITIUS INVESTMENT LIMITED	8423009	1.96	0	0.00	0	0.00	1.96
3	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	19356172	4.51	0	0.00	0	0.00	4.51
4	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	5099408	1.17	0	0.00	0	0.00	1.17
<b>TOTAL :</b>				<b>17.60</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>17.60</b>



*Patricia Lee*



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Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC)	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total [(A)+(B)+(C)] indicated in Statement at para (A) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	42784985	9.96	0	0.00	0	0.00	9.96
	<b>TOTAL :</b>	<b>42784985</b>	<b>9.96</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>9.96</b>



*For file*



**STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES\***

(1)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	PRESIDENT OF INDIA	18291704	4.26
<b>TOTAL :</b>		<b>18291704</b>	<b>4.26</b>

Promoter/Promoter Group/Public  
**PROMOTER/PROMOTER GROUP**



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STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(#)(a)		Number of outstanding DRS	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(f)(a) above)
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	0		
TOTAL :		0	0	0



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Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(ii)(b)		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above}
Sr.No.	Name of the DR Holder			
	TOTAL :		0	0

(iii) (a) Statement showing the voting pattern of shareholders if more than one class of shares/securities is issued by the issuer: ONLY ONE CLASS-SO-NIL



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for Bank of Baroda

*(Signature)*

कंपनी सचिव  
Company Secretary