



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:106:16:592

Date: 26th November 2014

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134 E-mail : "corp.relations@bseindia.com"	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA Email : "cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Bank of Baroda – Private placement of Basel III compliant AT-1 Bonds

We advise that Bank of Baroda has decided to raise funds by way of private placement of AT-1 Bonds (Basel III Compliant- Tier I) of Rs.1000 crores with a green shoe option of additional Rs.500 crores, limiting the aggregate issue size up to Rs.1500 crores.

This is to augment Additional Tier- I Capital of the Bank.

We request you to take note of the above pursuant to Clause 36 of the Listing Agreement.

Kindly upload on your website.

Yours faithfully,

M.L. Jain
DGM- Company Secretary
& Compliance

Encl: As above.