



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:103

Date:14.03.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Outcome of the Meeting - Regulation 30 of SEBI (LODR) Regulations, 2015

We refer to our letter No BCC:ISD:109:16:95 dated 07.03.2017 under Regulation 29(1)(d) and other applicable Regulations.

We now advise that the Capital Raising Committee of the Board of our Bank has approved today raising of funds through issuance of Basel III Compliant AT-I (Additional Tier-I Capital) Bonds, i.e. Perpetual Debt Instrument, as per the regulatory definitions of the Reserve Banks of India of Rs 500 crore with Green Shoe option of Rs 500 crore (total size not to exceed Rs 1000 crore) on Private Placement Basis depending upon the market conditions.

The meeting concluded at 6.15 p.m. today.

We request you to take note of the above pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

M.L. Jain

DGM - Secretary to Board
& Company Secretary

Copy for information to:

- Head (Treasury & Global Markets), BST, Mumbai
- Webmaster - for uploading information on Bank's website in our section.

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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