

BCC:ISD:113:16:318

10.12.2021

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
---	---

Dear Sir / Madam,

Re: **1st Annual Interest Payment on Basel III Compliant AT-1 Bond Series - XVI - 8.15% - ISIN No. INE028A08257.**

- a) Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
- b) Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that our Basel III Compliant AT-1 Bond Series - XVI aggregating Rs.188.00 Cr. (8.15%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

The 1st Annual Interest payment on said Bonds is due for payment on **28.01.2022**.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

- a) Notice for Record Date under Regulation 60(2):-

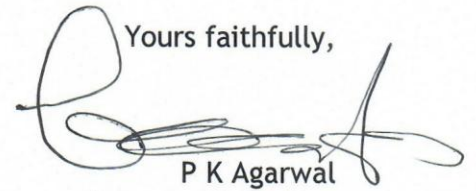
As per terms of the issue as stated in the relevant Information Memorandum, it has been decided that "Record Date" for the aforesaid purpose will be **12.01.2022**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours on **12.01.2022**.

- b) Notice for Payment under Regulation 50(1):-

We further advise that the 1st installment of the Annual Interest will be paid on **28.01.2022** through RTGS/NEFT etc. as per the Benpos as of the aforesaid date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,


P K Agarwal
Company Secretary
