

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Dear Sir/ Madam,

Sub: Intimation in accordance with the SEBI (LODR) Regulations, 2015, as amended (the “SEBI Listing Regulations”) in respect of meeting of the Capital Raising Committee of Board of Directors (the “Committee”) of Bank of Baroda (the “Bank”) held today i.e. March 03, 2021.

Re: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by the Bank under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “Issue”).

Please note that the Committee has, at its meeting held today i.e. March 03, 2021, approved the issue and allotment of 55,07,95,593 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 81.70 per Equity Share (including a premium of ₹ 79.70 per Equity Share) against the floor price of ₹ 85.98 per Equity Share, aggregating to ₹ 4499,99,99,948.10 (Rupees Four Thousand Four Hundred Ninety Nine crore Ninety Nine Lacs Ninety Nine Thousand Nine Hundred Forty Eight and Paise Ten only), pursuant to the Issue.

The Issue opened on February 25, 2021 and closed on March 02, 2021 and the same was intimated to you through our letters dated February 25, 2021 and March 02, 2021, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased to ₹ 1034.27 crore, comprising of 517,13,62,179 Equity Shares. The shareholding pattern of the Bank, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Yours faithfully,

P K Agarwal
Company Secretary

ANNEXURE A			
Details of allottees who have been allotted more than 5% of the securities offered in the Issue			
Sno	Name of the Allottee	Number of EquityShares allotted	% of the Issue Size
1	BNP PARIBAS ARBITRAGE	6,20,01,522	11.26
2	SBI LIFE INSURANCE CO. LTD	6,11,99,510	11.11
3	LIFE INSURANCE CORPORATION OF INDIA	5,75,27,540	10.44
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	5,60,29,914	10.17
5	ICICI PRUDENTIAL BUSINESS CYCLE FUND	5,60,29,909	10.17
6	SOCIETE GENERALE - ODI	5,08,33,908	9.23
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VAL	2,80,14,957	5.09

