



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:107:16:600

Date: 24th November 2015

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 "E-mail:corp.relations@bseindia.com"	The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 "Email : cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Half Yearly Reporting as of 30th September 2015 under Clause 6 of Listing Agreement for Debt Securities

We enclose herewith information on outstanding Tier I & Tier II Bonds issued by Bank of Baroda listed on Debt Segment of NSE & BSE being half yearly reporting as of 30th September 2015 under Clause 6 of listing agreement for debt securities, duly countersigned by M/s IDBI Trusteeship Services Limited, Debenture Trustee for our Bonds.

This is submitted in compliance of Clause 6 of the Listing Agreement for Debt Securities and for doing the needful at your end.

Yours faithfully,

M.L. Jain

DGM - Company Secretary
& Compliance

Encl: As above

Copy to:

- (i) IDBI Trusteeship Services Ltd., Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai 400 001- for information.

DGM - Company Secretary
& Compliance

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com



बैंक ऑफ़ बड़ोदा Bank of Baroda

Information on Outstanding Tier I & Tier II Bonds issued by Bank of Baroda listed on Debt segment of NSE & BSE
- Half Yearly Reporting as of 30th September 2015 under Clause 6 of Simplified Listing Agreement for Debt Securities :

Bonds - Series	Year of Issue	Size of Issue & Outstanding Amt. (Rs. in Crore)	Credit Rating	Asset Cover Available	Debt Equity Ratio as on 30 th Sep 2015	Previous Due date for Interest Payment & whether paid	Next Due Date for Payment of Interest
VI (LT-II)	2006	920.00	"AAA/Stable" by CRISIL & "LAAA" by ICRA	Unsecured hence Not Applicable	0.88	15.09.2015 (PAID)	15.09.2016
VII (UT-II)	2007	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	01.04.2015 (PAID)	01.04.2016
VIII (UT-II)	2008	1000.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	04.01.2015 (PAID)	04.01.2016
IX (UT-II)	2009	1000.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	04.03.2015 (PAID)	04.03.2016
X (LT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	12.03.2015 (PAID)	12.03.2016
XI (UT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE and "BWR AAA+ / Stable" by Brickworks	Unsecured hence Not Applicable	0.88	08.06.2015 (PAID)	08.06.2016
XII (UT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE and "BWR AAA+ / Stable" by Brickworks	Unsecured hence Not Applicable	0.88	08.07.2015 (PAID)	08.07.2016
XIII (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	31.05.2015 (PAID)	31.05.2016
XIV (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	30.06.2015 (PAID)	30.06.2016
XV (UT-II)	2010	500.00	"AAA/stable" by CRISIL, "CARE AAA" by Care	Unsecured hence Not Applicable	0.88	10.08.2015 (PAID)	10.08.2016
XVI (BASEL-III Compliant)	2013	1000.00	"AAA/stable" by CRISIL	Unsecured hence Not Applicable	0.88	01.11.2014 (PAID)	01.11.2015
XVII (BASEL-III Compliant)	2013	1000.00	"AAA/stable" by CRISIL, "ICRA/AAA Stable" by ICRA	Unsecured hence Not Applicable	0.88	17.12.2014 (PAID)	17.12.2015
IPDI (I)	2009	300.20	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	30.01.2015 (PAID)	30.01.2016
IPDI (II)	2009	300.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	09.10.2014 (PAID)	09.10.2015
IPDI (III)	2009	600.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.88	23.11.2014 (PAID)	23.11.2015
IPDI (IV)	2010	711.50	"AAA/stable" by CRISIL, "CARE AAA" by Care	Unsecured hence Not Applicable	0.88	27.08.2015 (PAID)	27.08.2016
Basel-III Compliant AT-I (V)	2015	1000.00	"IND AA+" by India Rating & Research and "CARE AA+" by CARE	Unsecured hence Not Applicable	0.88	Not yet become due	09.01.2016 (FIRST)

LT-II: LOWER TIER-II; UT-II: UPPER TIER-II; IPDI: Innovative Perpetual Debt Instruments- Additional Tier-I (AT-I).

For IDBI Trusteeship Services Ltd.,

Authorized Signatory

Place : Mumbai
Date : 20/11/2015



For Bank of Baroda

Authorized Signatory



बड़ोदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कूर्ता कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.
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