



बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:107/10/Egm1/506

Date: 29th September 2015

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE Code-532134 (Email: corp.relations@bseindia.com)	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA (Email: cmlist@nse.co.in)
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Dear Sir / Madam,

Re: Bank of Baroda - Allotment of 9,26,63,692 Equity Shares to Government of India (President of India) on Preferential Basis on 29th September 2015

Further to our letter no. BCC:ISD:107/10/EGM1/499 dated 28th September 2015 submitting the proceedings/outcome of the EGM approving by Special Resolution, the proposal to create, offer, issue and allot up to 9,26,63,692 equity shares to Government of India, we now advise that on receipt of the funds from the Government of India, the Bank has **on 29th September 2015 issued and allotted 9,26,63,692 Equity shares** (Nine Crore, Twenty Six Lac, Sixty Three Thousand, Six Hundred and Ninety Two Only) of Rs 2/- each (Rupees Two Only) fully paid up at an issue price of Rs.192.74 per equity share (premium of Rs.190.74 per share) amounting to **Rs.1785,99,99,996.08** to Government of India (President of India) on preferential basis, in terms of SEBI (ICDR) Regulations, 2009, as amended up to date. Further action is being taken in the matter in compliance of the stipulated time line.

This is submitted in compliance to the Listing Agreement for doing the needful, if any.



Yours faithfully,

M.L.Jain

DGM –Co. Secretary & Compliance

Copy forwarded for information to:

1. NSDL
2. CDSL
3. Shri S.V. Raju, AGM, M/s Karvy Computershare Pvt. Limited (Unit: Bank of Baroda), for information & doing the needful.

DGM –Co. Secretary & Compliance

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812/5846 • फैक्स / Fax : 91 22 2652 6660

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com