



बैंक ऑफ बड़ौदा Bank of Baroda

Information on Outstanding Tier I & Tier II Bonds issued by Bank of Baroda listed on Debt segment of NSE & BSE – Half Yearly Reporting as of 30th September, 2014 under Clause 6 of Simplified Listing Agreement for Debt Securities :

Bonds – Series	Year of Issue	Size of Issue & Outstanding Amt. (Rs. In Crore)	Credit Rating	Asset Cover Available	Debt Equity Ratio as on 30 th Sep 2014	Previous Due date for Interest Payment & whether paid	Next Due Date for Payment of Interest
V (LT-II)	2005	770.00	"LAAA" BY ICRA & "AAA (ind)" by Fitch	Unsecured hence Not Applicable	0.94	01.04.2014 (PAID)	01.04.2015
VI (LT-II)	2006	920.00	"AAA/Stable" by CRISIL & "LAAA" by ICRA	Unsecured hence Not Applicable	0.94	15.09.2014 (PAID)	15.09.2015
VII (UT-II)	2007	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	01.04.2014 (PAID)	01.04.2015
VIII (UT-II)	2008	1000.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	04.01.2014 (PAID)	04.01.2015
IX (UT-II)	2009	1000.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	04.03.2014 (PAID)	04.03.2015
X (LT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	12.03.2014 (PAID)	12.03.2015
XI (UT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE and "BWR AAA+stable" by Brickworks	Unsecured hence Not Applicable	0.94	08.06.2014 (PAID)	08.06.2015
XII (UT-II)	2009	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE and "BWR AAA+stable" by Brickworks	Unsecured hence Not Applicable	0.94	08.07.2014 (PAID)	08.07.2015
XIII (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	31.05.2014 (PAID)	31.05.2015
XIV (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	30.06.2014 (PAID)	30.06.2015
XV (UT-II)	2010	500.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	10.08.2014 (PAID)	10.08.2015
XVI (BASEL-III Compliant)	2013	1000.00	"AAA/Stable" by CRISIL	Unsecured hence Not Applicable	0.94	01.11.2014 (PAID)	01.11.2015
XVII (BASEL-III Compliant)	2013	1000.00	"AAA/Stable" by CRISIL & "ICRA/AAA-Stable" by ICRA	Unsecured hence Not Applicable	0.94	Not yet Become Due	17.12.2014
IPDI (I)	2009	300.20	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	30.01.2014 (PAID)	30.01.2015
IPDI (II)	2009	300.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	09.10.2014 (PAID)	09.10.2015
IPDI (III)	2009	600.00	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	23.11.2013 (PAID)	23.11.2014
IPDI (IV)	2010	711.50	"AAA/Stable" by CRISIL & "CARE AAA" by CARE	Unsecured hence Not Applicable	0.94	27.08.2014 (PAID)	27.08.2015

LT-II: LOWER TIER-II; UT-II: UPPER TIER-II; IPDI: Innovative Perpetual Debt Instruments- Additional Tier-I.

For IDBI Trusteeship Services Ltd.,

Authorized Signatory

Place : Mumbai
Date : 13/11/2014

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For Bank of Baroda

Authorized Signatory

M. L. Jais
Company Secretary

