



बैंक ऑफ बड़ौदा *Bank of Baroda*

BCC: ISD:106:16:34

Date - 16-01-2014

The Vice President (Email-corp.relations@bseindia.com) B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Code-532134	The Vice President, (Email-cmlist@nse.co.in) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda – Issue of Senior Notes US\$ 750 Mn – Reporting under Clause 36 of LA :**

We advise that Bank of Baroda, acting through its London Branch has issued Fixed Rate Senior Unsecured 144A/Reg S Notes for an issue size of USD 750 Mn for a tenor of 5.5 years.

The Notes are issued to meet the present / future long term funds requirement at the overseas centers of the Bank.

We request you to take note of the above pursuant to clause 36 of the Listing Agreement.

Yours faithfully,

M.L.Jain  
DGM-Company Secretary & Compliance