



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16

Date:11.08.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Allotment of Basel III Compliant Additional Tier I Bonds on private placement basis.**

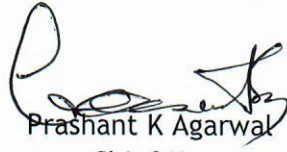

We refer to our letter no. BCC:ISD:109:16:350 dated 02.08.2017 advising about the Bank's decision to issue Basel III Compliant AT-I Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8.65% - Bank of Baroda - BASEL III Compliant AT I Bonds - Series IX of Face Value of Rs 10,00,000/- each (Unsecured, Perpetual)
2	Issue Size	Rs. 850/- Crore (Rupees Eight Hundred Fifty Crore)
3	No. of Bonds	8,500
4	Issue opened on	09.08.2017
5	Issue closed on	09.08.2017
6	Date of Allotment	11.08.2017
7	No. of Allottees	10

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

  
Prashant K Agarwal  
Chief Manager  
Company Secretary Dept.  


बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5846

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in