



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16:164

Date: 10th April 2019

The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re: Bank of Baroda - IPDI Bond Series II (ISIN: INE077A09096) of erstwhile Dena Bank - Notice for Exercising Call Option / Record Date / Payment Date, subject to RBI approval

We advise that IPDI Bond Series II of erstwhile Dena Bank aggregating Rs.125.00 Cr. (9.00%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on 28th May 2019 on completion of period of 10 years from the deemed date of allotment i.e. 28th May 2009 in terms of relevant Information Memorandum (IM) filed with the Stock Exchanges, for which necessary permission from RBI is being sought.

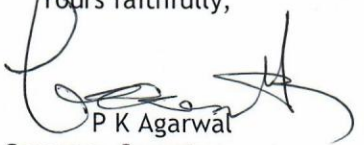
b) Notice for Record date under Regulation 60(2):-

The Record Date fixed for the purpose is 26th April 2019.

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 28th May 2019.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,

P K Agarwal
Company Secretary
SB

Copy to: - For information and doing the needful:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)
4. Smt. Swati Uchil, Link Intime India Pvt. Ltd, Hyderabad
5. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5733 • ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com