

ANNEXURE

To,
 Mr. Krishnakant,
 IDBI Trusteeship Services Ltd,
 Asian Building, Ground Floor,
 17, R. Kamani Marg, Ballard Estate,
 Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter/Year ended June 30, 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																			
1.	REGULATORY REQUIREMENT: <i>To be provided by Management/KMP/Compliance Officer</i>																			
a.	<p>List Of Debenture Holders:- An updated list of debenture holders registered in the Register of Debenture Holders in the following format:</p> <table border="1"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size (including ISIN No)</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id						As per Benpos Attached			
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b.	<p>Any Modification In Existing Outstanding ISINs:</p> <table border="1"> <thead> <tr> <th colspan="5">ISSUE DETAILS</th> </tr> <tr> <th>Existing ISIN No.</th> <th>Revised ISIN No.</th> <th>Date of change in ISIN No.</th> <th>Date of DP letter for change in ISIN</th> <th>Furnish copy of letter from DP</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE DETAILS					Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP						NA			
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c.	<p>Investor Grievances Details:- Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.</p> <table border="1"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints/ Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Resolved</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Reason (if pending beyond 30days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td> </td> <td>0</td> <td>1</td> <td>1</td> <td>0</td> <td> </td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30days of receipt of grievance)		0	1	1	0		yes
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	0	1	1	0																



<p>c. Payment Of Interest / Principal:</p> <p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-</p> <table border="1" data-bbox="140 376 1129 734"> <thead> <tr> <th colspan="6">INTEREST/PRINCIPAL (ISIN WISE)</th> </tr> <tr> <th>Issue size</th> <th>ISIN No</th> <th>Due date of redemption and/or interest (falling in the quarter)</th> <th>Paid/unpaid (actual date of payment . If paid, reasons if not paid)</th> <th>Next due date for the payment of Interest / principal</th> <th>Reasons for delay (if any)</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	INTEREST/PRINCIPAL (ISIN WISE)						Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment . If paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)							<p>Not Applicable since no bonds falling due this quarter</p>					
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<p>d. Credit Rating:-</p> <p>Details of revisions in the credit rating (if any);</p> <table border="1" data-bbox="140 833 1129 936"> <thead> <tr> <th>Name(s) of Agency</th> <th>Rating</th> <th>Immediate Previous Rating</th> <th>Credit</th> <th>Revised Credit Rating & date of revision</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name(s) of Agency	Rating	Immediate Previous Rating	Credit	Revised Credit Rating & date of revision						<p>As per attached Annexure I</p>													
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Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto March 31, 2022 Rs. (In Cr.)	Funds invested for debentures maturing during the year																				
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<p>2. Copies of the following information/documents (to be attached) (all fields mandatory):-</p>	<p>Whether copy enclosed</p>																							



a.	Asset cover Certificate ¹ in the format of Annexure A of the SEBI Circular dated 12.11.2020. For Secured NCDs, cases which are secured by way of book debts / receivables, the company shall mandatorily provide asset cover certificate including covenant compliance confirmation on half yearly basis from the Statutory Auditor of the Company. Covenant would include financial and non-financial covenants. This is a requirement as per Regulation 15(1)(t) of the SEBI (DT) Regulation as amended on 08.10.2021. In case of Unsecured NCD / bond issues, please furnish the certificate of Statutory Auditor (in the format as provided in Annexure A (Table-II) and Part C of SEBI Circular dated 12.11.2020), on half-yearly basis for maintenance of asset cover including compliance with all the covenants, in respect of listed non-convertible debt securities from the Issuers.	Already provided on half yearly basis for OCC of 31.03.2022
b.	A statement of value of pledged securities ² , if any / applicable (<i>Applicable Quarterly</i>)	NA
c.	A statement of value of Debt Service Reserve Account or any other form of security ³ if any / applicable (<i>Applicable Quarterly</i>)	NA
d.	Net worth certificate of personal guarantors [if any] ⁴ (<i>Applicable on half yearly basis</i>)	NA
e.	Copy of Title Search Reports for movable/immovable assets, as applicable ⁵ (<i>Applicable Annually</i>)	NA
f.	Copy of Valuation Report for movable/immovable assets, as applicable ⁶ (<i>Applicable Annually</i>)	NA
g.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (<i>Applicable Annually</i>)	NA
h.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses. In case of deviation/variation, please provide as per 'Appendix A'.	NA
i.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Quarterly Results available in Bank's Website
j.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange ⁷	Quarterly Results available in Bank's Website
k.	Periodical reports from lead bank regarding progress of the Project, if applicable	NA
l.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	NA

¹ To be submitted within 30 days from the end of each quarter. To be submitted in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

² To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

³ To be submitted for the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

⁴ To be submitted for the end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁵ To be submitted for the end of the financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁶ To be submitted for the end of the financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁷ Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end of the second and fourth quarter and on the same day the information is submitted to stock exchanges.



m.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	NA																										
3.	CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS	Whether copy enclosed																										
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/annual financial results on following issues (please also enclose certificate of statutory auditor):- <table border="1" data-bbox="151 504 1125 716"> <thead> <tr> <th>Issue size with ISINs</th> <th>Security Value/Cover</th> <th>Asset Cover</th> <th>Debt Ratio</th> <th>Equity</th> <th>Value of book debts / receivables certified by the statutory auditor.⁸</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <table border="1" data-bbox="151 750 1125 1108"> <thead> <tr> <th>Purpose of utilization of Proceeds (deviations, if any)</th> <th>Status of compliance with the covenants of the Offer Document/Information Memorandum</th> <th>Debt Service Coverage Ratio</th> <th>Interest Service Coverage Ratio</th> </tr> </thead> <tbody> <tr> <td> </td> <td>In case of breaches, please provide details of breach and steps taken by the Company.</td> <td>[Not applicable to Banks]</td> <td>[Not applicable to Banks]</td> </tr> </tbody> </table> <table border="1" data-bbox="151 1142 1125 1265"> <thead> <tr> <th>Net worth of the company</th> <th>Net profit after tax</th> <th>Earnings per share</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Issue size with ISINs	Security Value/Cover	Asset Cover	Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ⁸							Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Information Memorandum	Debt Service Coverage Ratio	Interest Service Coverage Ratio		In case of breaches, please provide details of breach and steps taken by the Company.	[Not applicable to Banks]	[Not applicable to Banks]	Net worth of the company	Net profit after tax	Earnings per share				Copy Enclosed for financial results Asset Coverage Certificate annexed for QCC March 2022
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Net worth of the company	Net profit after tax	Earnings per share																										
4.	MANAGEMENT CONFIRMATIONS:	Furnished																										
a.	Management Confirmation for Security and insurance⁹:																											
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company	NA																										
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and adequate asset cover is maintained.	NA																										
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created	NA																										

⁸ Where the debentures are secured by receivables/book debts

⁹ applicable for secured debentures



	<p>iv. All the insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.</p> <table border="1" data-bbox="146 408 1177 555"> <thead> <tr> <th data-bbox="146 408 349 476">Issue Size</th> <th data-bbox="349 408 560 476">Policy No.</th> <th data-bbox="560 408 763 476">Coverage (Rs.)</th> <th data-bbox="763 408 966 476">Period & expiry date</th> <th data-bbox="966 408 1177 476">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td data-bbox="146 476 349 555"></td> <td data-bbox="349 476 560 555"></td> <td data-bbox="560 476 763 555"></td> <td data-bbox="763 476 966 555"></td> <td data-bbox="966 476 1177 555"></td> </tr> </tbody> </table>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement						NA
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement								
b.	Management Confirmation for statutory items:	Yes/No										
	<p>i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.</p>	<p>Yes <i>Admissions of Companies Act, 2013 - NA</i></p>										
	<p>ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD.</p> <p>If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.</p> <p>Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof</p> <p><i>Note: As per SEBI circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020, Debenture Trustee is required to intimate the covenant breach to Debenture Holders, Stock Exchange, SEBI, etc.</i></p>	No										
	<p>iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)</p>	Yes										
	<p>iv. Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company</p>	No										
	<p>v. Change, if any, in the nature and conduct of the business by the Company</p>	No										
	<p>vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any</p>	No										
	<p>vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any</p>	No										
	<p>viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures</p>	No										



ix.	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures	Yes
x.	Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund (IEPF)	NA
c.	Management Confirmation for other items:	Yes/No
i.	Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- a. payment obligations; and / or b. covenant compliance	NA
ii.	Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any);	NA
iii.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	NA
iv.	Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
v.	Details of one time settlement with any bank (if any);	NA
vi.	Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
vii.	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes
viii.	Confirmation that the capital adequacy norms are maintained as per RBI Non-Banking Financial Company - Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016	NA
ix.	Confirmation that there has been no change in the bank details of the Company for preauthorizing Debenture Trustee(s) to seek debt redemption payment related information from the Bank ¹⁰	NA



¹⁰ Clause 3.2 of SEBI circular SEBI/HO/DDHS/CIR/P/103/2020 dated 23.06.2020.



Appendix-A
Statement of Deviation or Variation

Name of listed entity	NA
Mode of Fund Raising	NA
Type of instrument	NA
Date of Raising Funds	NA
Amount Raised	NA
Report filed for half year ended	NA
Is there a Deviation / Variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee-after review/ board of directors (in case there is no audit committee)	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table:	NA

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.


P. K. Agarwal
Company Secretary
Bank of Baroda



Annexure II



Cash Deposit Details

Application No.	Issue Type	Cash Amount	Value of Deposit	Transaction No./UTD Details	Transaction Date	Drawn on Bank	Attachment	Status
01	BEP Outstand	2000000	2,00,00,000	6499250212100	12-09-2021	Bank of B&B	158847801420	...

Bank Statement Details

SI Reference Number	Application No.	Issue Type	Transaction Amount	Transaction Date	Customer No.	Bank Name	Validity From	Validity Upto	Attachment	Physical copy Received	Status
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TRY/4/BoB Bonds/

Dt. 13-07-2022

Dy. Vice President
Catalyst Trusteeship Limited,
'GDA House', Plot No. 85,
Bhusari Colony (Right),
Paud Road, Pune - 411 038

Dear Sir,

Sub: - Information in respect of our outstanding Bonds - Quarterly report as on 30.06.2022

We refer to the captioned subject and are hereby forwarding the details for the below mentioned bonds, for which you are acting as a Debenture Trustee.

Sr. No.	Series	ISIN	Issue Size (Rs. in Crores)
1	Basel III Tier II Series X	INE705A08052	500.00
2	Basel III Tier II Series XI	INE705A08078	450.00

I. Regular Information

1. List of Bond Holders: **List Enclosed.**
2. Interest Due and Payment Dates: **NA**
3. No. and nature of grievances received from bond holders and resolved by the Bank:
A) Status of Investor Grievance:

No. of Complaints received during the quarter	No. of Complaints resolved during the quarter	No. of Complaints pending at the end of reporting quarter
NIL		

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints		Any other	Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption			
NIL					

4. Assets cover available: **Bonds are unsecured in the nature.**
5. On Quarterly Basis : In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director/ Managing Director of the issuer company, certifying the value of the Book



debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables.

- **Not Applicable.**

On Annual Basis: In case where listed debt securities are secured by way of receivables/ book debts, a Certificate from the Statutory Auditor giving the value of book debts / receivables.

- **Not Applicable**

6. (a) A report from the lead bank regarding progress of the project; - **Not Applicable.**

(b) A certificate from the Company's Statutory Auditor

(i) in respect of utilisation of funds during the implementation period of the project

(ii) in the case of debentures issued for financing working capital, at the end of each accounting year.

- **Not Applicable.**

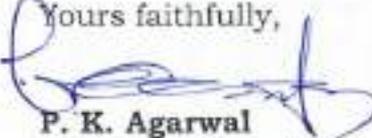
II. Additional Information

1. Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997; - **The latest details of Board of Directors can be obtained from link mentioned below:**

<https://www.bankofbaroda.in/board-of-directors.htm>

2. Any revision in the rating of the debentures. - **We have attached the latest list of ratings for the Bonds issued by our Bank in Annexure I.**

3. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR - **Not Applicable**

Yours faithfully,

P. K. Agarwal
Company Secretary
Bank of Baroda



TRY/3/BoB Bonds/

Dt. 13.07.2022

Centbank Financial Services Ltd.
(Wholly Owned Subsidiary of Central Bank of India)
3rd Floor (East Wing),
Central Bank of India MMO Building,
55 M.G. Road, Fort,
Mumbai-400001

Dear Sir,

Re: Quarterly Compliance Report for the quarter ended 30.06.2022 for Bond issues.

We refer to your request regarding the captioned subject. As regards, we enclose herewith the Quarterly Compliance Report for the quarter ending 30th June, 2022 for the following bonds issued by our Bank (erstwhile Dena Bank):

- 9.23% Lower Tier-II Bonds (Series XII) INE077A09104
- 9.86% Basel III Compliant Tier-II Bonds (Series XIII) INE077A08064
- 8.76% Basel III Compliant Tier-II Bonds (Series XIV) INE077A08098

Kindly acknowledge the receipt of the above reports.

Yours faithfully,



P. K. Agarwal
Company Secretary
Bank of Baroda



NAME OF THE COMPANY: Bank of Baroda (erstwhile Dena Bank).

Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds (Series XII) of Rs. 850 crore (Issued on 25.06.2012) ISIN: INE077A09104

Details for Quarter Ended: 30th June, 2022

A. PAYMENT DETAILS:

Details of Interest Payments		Insurance Premium/Taxes/Cess (if Applicable)		Redemption	
Due on	Paid on	DUE ON	RECEIVED ON	DUE ON	PAID ON
01.04.2022*	04.04.2022*	NA	NA	27.06.2022*	27.06.2022*

*Since the due date 01.04.2022, 02.04.2022 & 03.04.2022 was Bank's holiday therefore payment of interest was made to Bondholders on the next business day. *call option was due on 25/06/2022, paid on 27/06/2022 due to holidays on 25/06.06.2022.

B. RATIOS:

ASSET COVERAGE RATIO		DEBT EQUITY RATIO		DEBT SERVICE COVERAGE RATIO (IF APPLICABLE)	
As on	Ratio	As on	Ratio	As on	Ratio
NA					

Note: Kindly provide a CA certificate confirming the above ratios.

C. RATING DETAILS:

RATING AGENCY	RATING ASSIGNED	DATE OF RATING	DOWN GRADE/UPGRADE/REAFFIRMED	DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED
CRISIL	CRISIL AA+/STABLE	25.06.2012	CRISIL AAA/Stable	Reaffirmed on Nov 16, 2021
CARE	CARE AA	25.06.2012	CARE AAA / STABLE	Assigned on Sep 7, 2021

D. STATUS OF INVESTOR GRIEVANCES:

Pending complaints at the end of the previous quarter:

No. of complaints received during the end of current quarter:

Sr. No.	Name of Complainant	Nature of complaint	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof.	Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
NIL						

Note: If there are no investor grievances, please submit a 'NIL' statement.

E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:

ISIN No.	Name of the Holder	Address of the Holder	No. of Bonds held
Not Required Since Bond has already been redeemed on 27.06.2022			

Note: Attach separate sheets if required.

E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:

(Amt in Rs.)			
Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			



NAME OF THE COMPANY: Bank of Baroda (erstwhile Dena bank)

Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds (Series XIII) of Rs. 780 crore (Issued on 26.02.2014) ISIN: INE077A08064

Details for Quarter Ended: 30th June, 2022

A. PAYMENT DETAILS:

Details of Interest Payments		Insurance Premium/Taxes/Cess (if Applicable)		Redemption	
Due on	Paid on	DUE ON	RECEIVED ON	DUE ON	PAID ON
NA	NA	NA	NA	NA	NA

Since the due date 26.02.2022 and 27.02.2022 was Bank's holiday therefore payment of interest was made to Bondholders on the next business day

B. RATIOS:

ASSET COVERAGE RATIO		DEBT EQUITY RATIO		DEBT SERVICE COVERAGE RATIO (IF APPLICABLE)	
As on	Ratio	As on	Ratio	As on	Ratio
NA					

Note: Kindly provide a CA certificate confirming the above ratios.

C. RATING DETAILS:

RATING AGENCY	RATING ASSIGNED	DATE OF RATING	DOWN GRADE/UPGRADE/REAFFIRMED	DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED
CARE	CARE AA	26.02.2014	CARE AAA / STABLE	Assigned on Sep 7, 2021

D. STATUS OF INVESTOR GRIEVANCES:

Pending complaints at the end of the previous quarter:

No. of complaints received during the end of current quarter:

Sr. No.	Name of Complainant	Nature of complaint	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof.	Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
NIL						

Note: If there are no investor grievances, please submit a 'NIL' statement.

E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:

ISIN No.	Name of the Holder	Address of the Holder	No. of Bonds held
Not applicable since no payment due in this quarter			

Note: Attach separate sheets if required.

E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:

(Amt in Rs.)

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			



NAME OF THE COMPANY: Bank of Baroda (erstwhile Dena Bank).

Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds (Series XIV) of Rs. 400 crore (Issued on 20.09.2016) ISIN: INE077A08098

Details for Quarter Ended: 30th June, 2022

A. PAYMENT DETAILS:

Details of Interest Payments		Insurance Premium/Taxes/Cess (if Applicable)		Redemption	
Due on	Paid on	DUE ON	RECEIVED ON	DUE ON	PAID ON
NA	NA	NA	NA	NA	NA

B. RATIOS:

ASSET COVERAGE RATIO		DEBT EQUITY RATIO		DEBT SERVICE COVERAGE RATIO (IF APPLICABLE)	
As on	Ratio	As on	Ratio	As on	Ratio
NA					

Note: Kindly provide a CA certificate confirming the above ratios.

C. RATING DETAILS:

RATING AGENCY	RATING ASSIGNED	DATE OF RATING	DOWN GRADE/UPGRADE/REAFFIRMED	DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED
CARE	CARE AA-	20.09.2016	CARE AAA / STABLE	Assigned on Sep 7, 2021

D. STATUS OF INVESTOR GRIEVANCES:

Pending complaints at the end of the previous quarter:

No. of complaints received during the end of current quarter:

Sr. No.	Name of Complainant	Nature of complaint	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof.	Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
NIL						

Note: If there are no investor grievances, please submit a 'NIL' statement.

E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:

ISIN No.	Name of the Holder	Address of the Holder	No. of Bonds held
Not applicable since no payment due in this quarter			

Note: Attach separate sheets if required.

E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:

(Amt in Rs.)

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			



TRY/1/BoB Bonds/

Dt. 13-07-2022

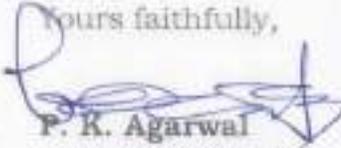
To
The Senior Manager
Cartara Bank
ET & T Section, FM&S Wing,
Head Office, No. 112,
JC Road, Bangalore - 560002.

Dear Sir,

Sub: Basel III compliant Tier II Series VIII Bonds (ISIN No: INE705A08029) of Rs. 250 Crores - Quarterly Report in terms of Trust Deed/Trustee Agreement for the quarter ending 30.06.2022

In terms of the above, we submit the following:

1. Updated list of the names and addresses of the debenture holders: **List enclosed.**
2. Details of interest due but unpaid and reasons thereof: **Not Applicable**
3. The number and nature of grievances received from debenture holders and resolved by us: **We wish to confirm that no complaint is received from any bond holder during the quarter.**
4. Assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due: **Not Applicable, as Bonds issued are unsecured in nature.**

Yours faithfully,

P. K. Agarwal
Company Secretary
Bank of Baroda



TRY/2/BoB Bonds/

Dt. 13-07-2022

To
The Senior Manager
Canara Bank
ET & T Section, FM&S Wing,
Head Office, No. 112,
JC Road, Bangalore - 560002.

Dear Sir,

Sub: Basel III compliant Tier II Series IX Bonds (ISIN No: INE705A08037) of Rs 500 Crores - Quarterly Report in terms of Trust Deed/Trustee Agreement for the quarter ending 30.06.2022

In terms of the above, we submit the following:

1. Updated list of the names and addresses of the debenture holders: **List enclosed.**
2. Details of interest due but unpaid and reasons thereof: **Not Applicable**
3. The number and nature of grievances received from debenture holders and resolved by us: **We wish to confirm that no complaint is received from any bond holder during the quarter.**
4. Assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due: **Not Applicable, as Bonds issued are unsecured in nature.**

Yours faithfully,

P. K. Agarwal
Company Secretary
Bank of Baroda



ANNEXURE - I - Ratings of Bank of Baroda (E-Vijaya Bank) Issued Bonds as on 30.06.2022

Bonds Particulars	ISIN NO.	Size (Rs. In Crores)	Date of Placement	Due Date	Tenor	Coupon (%)	Present Ratings		
							CARE	ICRA	BRICKWORKS
Basel III Tier II									
Series VIII	INE705A08029	250	23.12.2013	23.12.2023	120 months	9.73	CARE AAA with Stable Outlook	-	BWR AAA With Stable Outlook
Series IX	INE705A08037	500	30.10.2014	30.10.2024	120 months	9.15	CARE AAA with Stable Outlook	[ICRA]AAA (hyb) (Stable)	

