बैंक ऑफ़ बड़ौदा
Bank of Baroda

TRY/113/BoB Bonds/ **Dt. 17-05-2022**

To
The Senior Manager
Canara Bank
ET & T Section, FM&S Wing,
Head Office, No. 112,
JC Road, Bangalore – 560002.

Dear Sir,

Sub: Basel III compliant Tier II Series IX Bonds (ISIN No: INE705A08037) of Rs 500 Crores - Quarterly Report in terms of Trust Deed/Trustee Agreement for the quarter ending 31.03.2022

In terms of the above, we submit the following:

1. Updated list of the names and addresses of the debenture holders: **List enclosed.**

2. Details of interest due but unpaid and reasons thereof: **Interest due on 31.03.2022 and was paid on 31.03.2022.**

3. The number and nature of grievances received from debenture holders and resolved by us: **We wish to confirm that no complaint is received from any bond holder during the quarter.**

4. Assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due: **Not Applicable, as Bonds issued are unsecured in nature.**

Yours faithfully,

P. K. Agarwal
Company Secretary
Bank of Baroda

ट्रेजरी शाखा, 4था तल, बरोदा सन् टावर, सी–34, जी ब्लोक, बन्द्रा कुर्ला कोम्प्लेक्स, मुंबई 400 051.
Treasury Branch, 4th Floor, Baroda Sun Tower, C-34, G Block, Bandra Kurla Complex, Mumbai 400 051.
टेलीफोन / telephone: 022-6636 3636 फेक्स / fax: 022-67592840

बैंक ऑफ़ बड़ौदा
Bank of Baroda

TRY/113/BoB Bonds/ **Dt. 17-05-2022**

To
The Senior Manager
Canara Bank
ET & T Section, FM&S Wing,
Head Office, No. 112,
JC Road, Bangalore – 560002.

Dear Sir,

Sub: Basel III compliant Tier II Series VIII Bonds (ISIN No: INE705A08029) of Rs. 250 Crores - Quarterly Report in terms of Trust Deed/Trustee Agreement for the quarter ending 31.03.2022

In terms of the above, we submit the following:

1. Updated list of the names and addresses of the debenture holders: **List enclosed.**

2. Details of interest due but unpaid and reasons thereof: **Interest due on 31.03.2022 and was paid on 31.03.2022.**

3. The number and nature of grievances received from debenture holders and resolved by us: **We wish to confirm that no complaint is received from any bond holder during the quarter.**

4. Assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due: **Not Applicable, as Bonds issued are unsecured in nature.**

Yours faithfully,

P. K. Agarwal
Company Secretary
Bank of Baroda

ट्रेजरी शाखा, 4था तल, बरोदा सन् टावर, सी–34, जी ब्लोक, बन्द्रा कुर्ला कोम्प्लेक्स, मुंबई 400 051.
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ANNEXURE – I - Ratings of Bank of Baroda (E-Vijaya Bank) Issued Bonds as on 31.03.2022

Bonds Particulars	ISIN NO.	Size (Rs. In Crores)	Date of Placement	Due Date	Tenor	Coupon (%)	Present Ratings		
							CARE	ICRA	BRICKWORKS
Basel III Tier II									
Series VIII	INE705A08029	250	23.12.2013	23.12.2023	120 months	9.73	**CARE AAA** with Stable Outlook	-	**BWR AAA** With Stable Outlook
Series IX	INE705A08037	500	30.10.2014	30.10.2024	120 months	9.15	**CARE AAA** with Stable Outlook	**[ICRA]AAA** (hyb) (Stable)	

बैंक ऑफ़ बड़ौदा BANK OF BARODA मुंबई Mumbai TREASURY BRANCH ट्रेजरी शाखा