बैंक ऑफ़ बड़ौदा
Bank of Baroda

TRY/113/BoB Bonds/ **Dt. 17-05-2022**

Dy. Vice President
Catalyst Trusteeship Limited,
'GDA House', Plot No. 85,
Bhusari Colony (Right),
Paud Road, Pune – 411 038

Dear Sir,

Sub: - Information in respect of our outstanding Bonds – Quarterly report as on 31.03.2022

We refer to the captioned subject and are hereby forwarding the details for the below mentioned bonds, for which you are acting as a Debenture Trustee.

Sr. No.	Series	ISIN	Issue Size (Rs. in Crores)
1	Basel III Tier II Series X	INE705A08052	500.00
2	Basel III Tier II Series XI	INE705A08078	450.00

I. Regular Information

1. List of Bond Holders: **List Enclosed.**
2. Interest Due and Payment Dates: **Interest due on 31.03.2022 was paid duly on 31.03.2022.**
3. No. and nature of grievances received from bond holders and resolved by the Bank:

A) Status of Investor Grievance:

No. of Complaints received during the quarter	No. of Complaints resolved during the quarter	No. of Complaints pending at the end of reporting quarter
	NIL	

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints		Any other	Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption			
		NIL			

4. Assets cover available: **Bonds are unsecured in the nature.**
5. On Quarterly Basis : In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director /

विशेष ऐकीकृत ट्रेजरी , चौथी मंजील, बडौदा सन टॉवर, सी-34, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा(पू) मुम्बई – 400051 भारत
Special Integrated Treasury, 4th Floor, Baroda Sun Tower, C- 34, G-Block, Bandra Kurla Complex, Mumbai – 400051 India

बैंक ऑफ़ बड़ौदा BANK OF BARODA Mumbai TREASURY BRANCH ट्रेजरी शाखा

Managing Director of the issuer company, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables.
- **Not Applicable.**

On Annual Basis: In case where listed debt securities are secured by way of receivables/ book debts, a Certificate from the Statutory Auditor giving the value of book debts / receivables.
- **Not Applicable**

6. (a)A report from the lead bank regarding progress of the project; - **Not Applicable.**
   (b)A certificate from the Company's Statutory Auditor
   (i) in respect of utilisation of funds during the implementation period of the project
   (ii) in the case of debentures issued for financing working capital, at the end of each accounting year.
   - **Not Applicable.**

II. Additional Information

1. Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997; - **The latest details of Board of Directors can be obtained from link mentioned below:**
   https://www.bankofbaroda.in/board-of-directors.htm

2. Any revision in the rating of the debentures. - **On account of amalgamation of erstwhile Vijaya Bank with Bank of Baroda w.e.f. 01.04.019, the ratings have gone revision during the quarter ended 30.06.2019. We have attached the latest list of ratings for the Bonds issued by our Bank in Annexure I.**

3. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR – **Not Applicable**

Yours faithfully,

P. K. Agarwal
Company Secretary
Bank of Baroda

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