



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:567

Date: 21<sup>st</sup> December 2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
--	--

Dear Sir / Madam,

**Re- In principle approval of Alternate Mechanism (AM) to amalgamation of Bank of Baroda, Vijaya Bank and Dena Bank**

We refer to our letter no BCC:ISD:110:16:435 dated 29-09-2018 advising that the Board of Directors of the Bank at their meeting held on 29th September 2018 has considered and decided to give its "In-principle approval" for amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda.

Government of India, Ministry of Finance, Department of Financial Services on 20-12-2018 has advised that the Alternative Mechanism (AM) has accorded its in-principle approval to the proposed amalgamation of Bank of Baroda, Vijaya Bank and Dena Bank with Bank of Baroda as the transferee bank and Vijaya Bank and Dena Bank as the transferor banks.

We request you to kindly take note of the above and upload the information on your website.



Yours faithfully,

P K Agarwal  
Company Secretary