

### **Notification for Sale of Financial Assets (Non-Performing Accounts)**

Bank of Baroda (BOB or the 'Bank') intends to sell its identified Non Performing Assets (NPAs)/ Financial Assets, as per the list given here-in-below. However, please note that the sale will be subject to final approval by the Competent Authority of the Bank.

1. Brief details of financial assets showcased

(Rupees in Crores)

<b>S. No.</b>	<b>Branch Name</b>	<b>Name of Unit</b>	<b>Amount</b>
1	ZOSARB, Baroda	Shree Mukt Jewellers Baroda Pvt Ltd	173.63
2	CFS, Hyderabad	ECI Engineering Constructioncompany Limited	166.57
3	CFS, Hyderabad	GVK Gautami Power Ltd	91.30
4	CFS, Hyderabad	GVK Industries Limited	103.29
5	CFS, Hyderabad	GVK Power Goindwal Sahib Limited	266.00
6	CFS, Hyderabad	Pitti Castings Private Limited	97.10
7	Emerging Corporate Branch Raipur	MaaMahamaya Industries Ltd	63.09
8	Brabourne Road, Kolkata	Shribadrinarain Alloys And Steels Ltd	75.11
9	India Exchange, Kolkata	Kohinoor Paper And Newsprint Pvt Ltd	155.70
10	India Exchange, Kolkata	Visa Steel Ltd	90.95
11	Wholesale Banking Branch, Kolkata	Prithvi Ferro Alloys Pvt Ltd	42.86
12	ZOSARB Mumbai	Genesis Resorts Private Limited	149.97
13	ZOSARB Mumbai	MCL Global Steel Private Limited	93.24
14	CFS Mumbai	Associate Decor Ltd	131.13
15	CFS Mumbai	GMR Chhatisgarh Energy Ltd	218.37
16	CFS Mumbai	GTL Limited	97.58
17	CFS Mumbai	Rajahmundry Godavari Bridge Ltd	122.72
18	CFS Mumbai	Rolta India Ltd	287.38
19	Opera House Mumbai	Lakeland Chemicals India Ltd	133.70
20	Ind.AreaLud Branch	VardhmanPolytex Ltd	37.83
21	SECTOC	Rana Sugars Ltd	94.12
22	ZOSARB New Delhi	Divine Infracon Pvt Ltd	41.93
23	ZOSARB New Delhi	MaaBhagwati Educational Society	20.40

S. No.	Branch Name	Name of Unit	Amount
24	CFS New Delhi	Jaiprakash Power Ventures Ltd	230.75
25	CFS New Delhi	Jindal India Thermal Power Ltd	334.93
26	CFS New Delhi	Rathi Steel And Power Ltd	290.52
27	Parliament Street New Delhi	Great Indian Nautanki Copvt Ltd	41.28
28	Parliament Street New Delhi	Shri Mahavir Ferro Alloys Pvtltd	66.73
29	Sarb Nasik	Samarth Shaikshnik Samajik Sanskrutik Pratisthand hule Nasik	1.47
30	ZOSARB Pune	G V Puntambekar And Sons Pvt Ltd	19.99
31	ZOSARB Pune	Shri Saikrupa Sugar Allied Industries Ltd	30.90
32	ZOSARB Pune	Shree Siddhivinayak Ispat Pvt Ltd	30.36
33	CFS Pune	Bilcare Limited	155.72
34	CFS Pune	ISMT Ltd	259.15
35	Dharampeth nagpur	Arc- Tech System	21.25

Besides the amount outstanding under any disbursed loans, Bank shall notify the Purchaser details of any un-devolved LCs/ BGs yet to be invoked/ installments of DPGs, which are not yet due, in respect of the NPA accounts being offered for sale by the Bank. The Bank shall retain pari-passu charge on the securities relating to un-crystallized non-funded facilities. In case of crystallization of non-funded facilities after the sale, that portion (converted into funded) will also be sold by the Bank to the same ARC/ Buyer who will give acceptance for the same through offer letter/ supplementary agreement/ assignment agreement. However, the un-devolved LC and un-invoked BG limits backed by 100% margin by way of FDs will not be offered for sale to ARCs, etc.

- For this purpose, 'Expression of Interest' (EOI) is invited from the interested 'buyers' of these assets. **'EOI' will comprise of 'Indicative Price' at which the buyer would intend to buy the asset and likely terms & conditions of the settlement including the tentative period of settlement etc.**
- The interested ARCs/ Banks/ NBFCs/ FIs can conduct due diligence of these assets with immediate effect, after submitting expression of interest and executing a Non-Disclosure Agreement (NDA) with the Bank.
- The interested entities may contact the Bank (as per details given here-in-below) for necessary details of the accounts for the purpose of due diligence on these accounts. The related information may be obtained after having Non-Disclosure Agreement (NDA) with the Bank.

The details of contact person are -

Ashok Vijayvergia, NPA Recovery Tel. 022-66985047/ 8291093285

Rajeev Kumar, Stressed Assets Group & Recovery Tel. 022-66985722/ 8084392487

Vimal Jain, Stressed Assets Group & Recovery Tel. 022-66985835/ 9414868962.

*Baroda Corporate Centre, Mumbai..-\**

5. **'EOI' comprise of 'Indicative Price' are to be submitted by 10-12-2018, addressed to "The General Manager (Recovery), Bank of Baroda, Baroda Corporate Centre, Mumbai, and may be emailed on the following e-mail id –**

[spg.bcc@bankofbaroda.co.in](mailto:spg.bcc@bankofbaroda.co.in)

6. After receipt of EOIs from the intending buyers, wherever required, the Bank will go for e-auction of the asset by fixing 'Minimum Reserve Price'.The Sale will be subject to final approval by the Competent Authority of the Bank. However, the Bank reserves the right not to go ahead with the proposed sale at any stage without assigning any reason. The decision of the Bank in this regard shall be final and binding.

**General Manager (Recovery)**

Date: 20.11.2018