

Notification for Sale of Financial Assets (Non-Performing Accounts)

Bank of Baroda (BOB or the 'Bank') intends to sell its identified Non-Performing Assets (NPAs)/ Financial Assets, as per the list given here-in-below. These sales will be purely on 'cash terms' basis.

For this purpose, 'Expression of Interest' (EoI) is invited from the interested 'buyers' of these assets. 'EoI' will comprises of (a) Technical Offer & (b) Financial Offer. Technical Offer will include likely terms & conditions of the settlement, including the tentative period of the settlement, etc. Financial Offer will be the 'indicative price' at which the buyer would intend to buy the asset.

The interested entities may contact the Bank (as per details given here-in-below) for necessary details of the accounts and other related information/documents etc., for the purpose of due diligence on these accounts. The related information may be obtained after having Non-Disclosure Agreement (NDA) with the Bank, if not already executed.

'EoI' are to be submitted by 19.01.2019, addressed to "The General Manager (Recovery), Bank of Baroda, Baroda Corporate Centre, Mumbai, and may be e-mailed on the following e-mail id –

gm.recovery.bcc@bankofbaroda.co.in

intl-recmon.bcc@bankofbaroda.co.in

After receipt of EoIs from the intending buyers,if required, the Bank will go for sale of the asset.

Further, the Bank reserves the right not to go ahead with the proposed sale at any stage, and the decision of the Bank in this regard shall be final and conclusive.

The details of contact person are - Manoj Kr Malik, Stressed Assets Group & Recovery, Baroda Corporate Centre, Mumbai. Tel. 022-66985407 / 9004032028

P N Mehrotra
General Manager (Recovery)
Baroda Corporate Centre,
022-66985719
Date : 20.12.2018

List of Identified Financial Assets (Account) for Sale

(Amount in USD Mn)

Name of the Account	Principal O/S	Total Dues (P+I) (upto 27.12.2018)
JBF Petrochemicals Ltd. (ECB Facility)	55.80	60.447

The above is part of two ECB facilities of USD 416 Mn and USD 48 Mn (totalling USD 464 Mn).

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'EoI' are to be submitted by 28.09.2018, addressed to "The General Manager (Recovery), Bank of Baroda, Baroda Corporate Centre, Mumbai, and may be e-mailed on the following e-mail id –

gm.recovery.bcc@bankofbaroda.co.in

spg.bcc@bankofbaroda.co.in

intl-recmon.bcc@bankofbaroda.co.in

After receipt of EoIs from the intending buyers, wherever required, the Bank will go for sale of the asset by way of e-auction (with Minimum Reserve Price) or under 'Swiss Challenge' method.

Further, the Bank reserves the right not to go ahead with the proposed sale at any stage, and the decision of the Bank in this regard shall be final and conclusive.

The details of contact person are - Manoj Kr Malik, Stressed Assets Group & Recovery, Baroda Corporate Centre, Mumbai. Tel. 022-66985407 / 9004032028

M L Sharma

General Manager (Recovery)
Baroda Corporate Centre,
022-66985301
Date : 21.09.2018

List of Identified Financial Assets (Accounts) for Sale

Sl. No.	Name of the Account	Principal O/s
01	ISMT Ltd. (INR facilities) (Amount in INR crores)	259.15
02	GVK Power (Goindwal Sahib) Ltd. (Amount in INR crores)	266.00
	<i>Off shore assets</i>	
03	Noble Group Ltd. (Amount in USD Mn)	18.000
04	ISMT Ltd. (ECB facility) (in USD Mn)	11.550
	ISMT Ltd. (ECB Facility)(in Euro Mn)	4.320